

The State of the Flock: A Comprehensive Poultry Industry Update and Nutritional Trends

Alabama Feed & Grain Association
Nutrition Seminar

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Account Manager

AGRI STATS



Jun 25, 2004 - 14:07

AVERAGE FEED NUTRIENT PROFILE
AGRI STATS, GROUP 00

Page: 5.1-2
Period: Month 1/93

LIN	%	FLAGS	RE	PLT. NUM.	(a)	(a.1)	(b)	(b.1)	(c)	(c.1)	(d)	(d.1)	(e)	(e.1)	(f)	(f.1)	(g)	(g.1)	(h)	(h.1)	(i)	(i.1)	(j)	(j.1)	(k)	(l)	(m)
					CALORIE/LB FD		PROTEIN/1500		LYSINE/1500		TSAA/1500		TRYPTOPHAN/1500		ARGININE/1500		THREONINE/1500		A. FOS/1500		CALCIUM/1500		SODIUM/1500		% ANIMAL PROTEIN	% ADDED FAT	ADJ TO CALORIE LEVEL
					CAL	% AVE	%	% AVE	%	% AVE	%	% AVE	%	% AVE	%	% AVE	%	% AVE	%	% AVE	%	% AVE	%	% AVE	%	%	



Mar 25, 2026 - 16:42

AVERAGE FEED NUTRIENT P
AGRI STATS, GROUP C

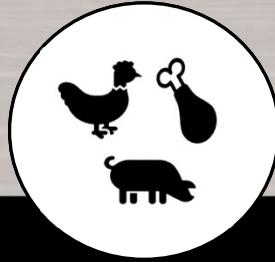
Page: 5.3-3
Period: Month 2/26

LIN	%	FLAGS	SP	PLT. NUM.	(a)	(a.1)	(b)	(b.1)	(c)	(c.1)	(d)	(d.1)	(e)	(e.1)	(f)	(f.1)	(g)	(g.1)	(h)	(h.1)	(i)	(i.1)	(j)	(j.1)	(k)	(l)	(m)
					CALORIE/LB FD		PROTEIN/1400		LYSINE/1400		TSAA/1400		TRYPTOPHAN/1400		ARGININE/1400		THREONINE/1400		A. FOS/1400		CALCIUM/1400		SODIUM/1400		% ANIMAL PROTEIN	% ADDED FAT	ADJ TO CALORIE LEVEL
					CAL	% AVG	%	% AVG	%	% AVG	%	% AVG	%	% AVG	%	% AVG	%	% AVG	%	% AVG	%	% AVG	%	% AVG	%	%	



OVERVIEW

- Founded in 1985
- Headquartered in Fort Wayne, IN
- Privately-owned
- We build and distribute benchmarking tools exclusively for the animal agribusiness industry
- Programs available for both live production & processing



PROGRAMS

- Broiler
- Swine
- Further Processing
 - “non-chick” entities
- Ingredient Purchasing
- Feed Manuf. & Delivery
- Beef and Pork (Brazil, SA)
 - Commercial Egg
- Allied Clients



COUNTRIES

- | | |
|-------------|---------------|
| • USA | • France |
| • Canada | • Ireland |
| • Mexico | • Jamaica |
| • Brazil | • Netherlands |
| • Argentina | • Peru |
| • Barbados | • Puerto Rico |
| • Bolivia | • Paraguay |
| • Chile | • Russia |
| • Ecuador | • UK |

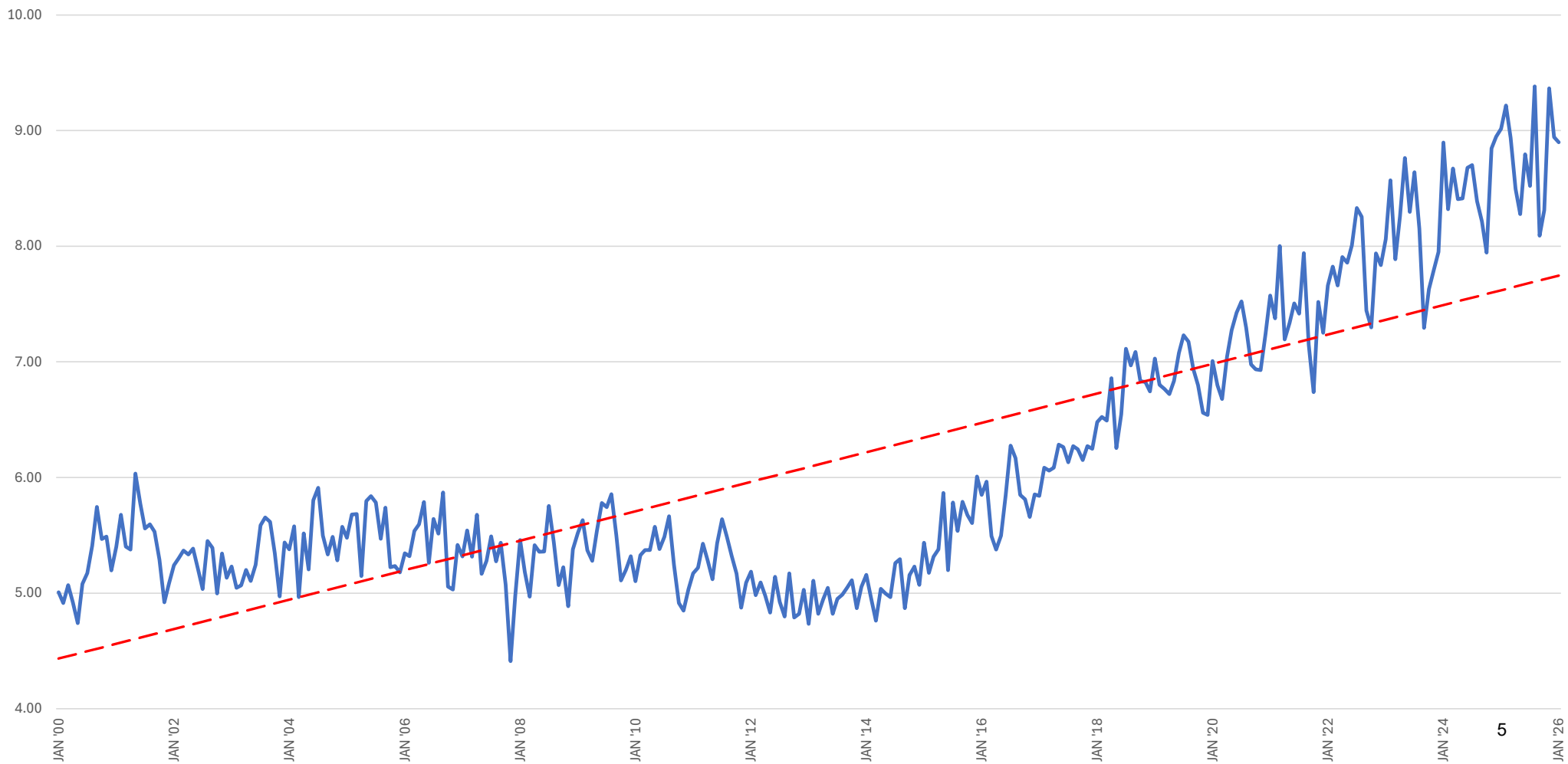
Mission Statement



Improve the **bottom-line profitability for our participants** by providing accurate and timely comparative data while **preserving the confidentiality of individual companies.**



PULLET MORTALITY AT CAPITALIZATION

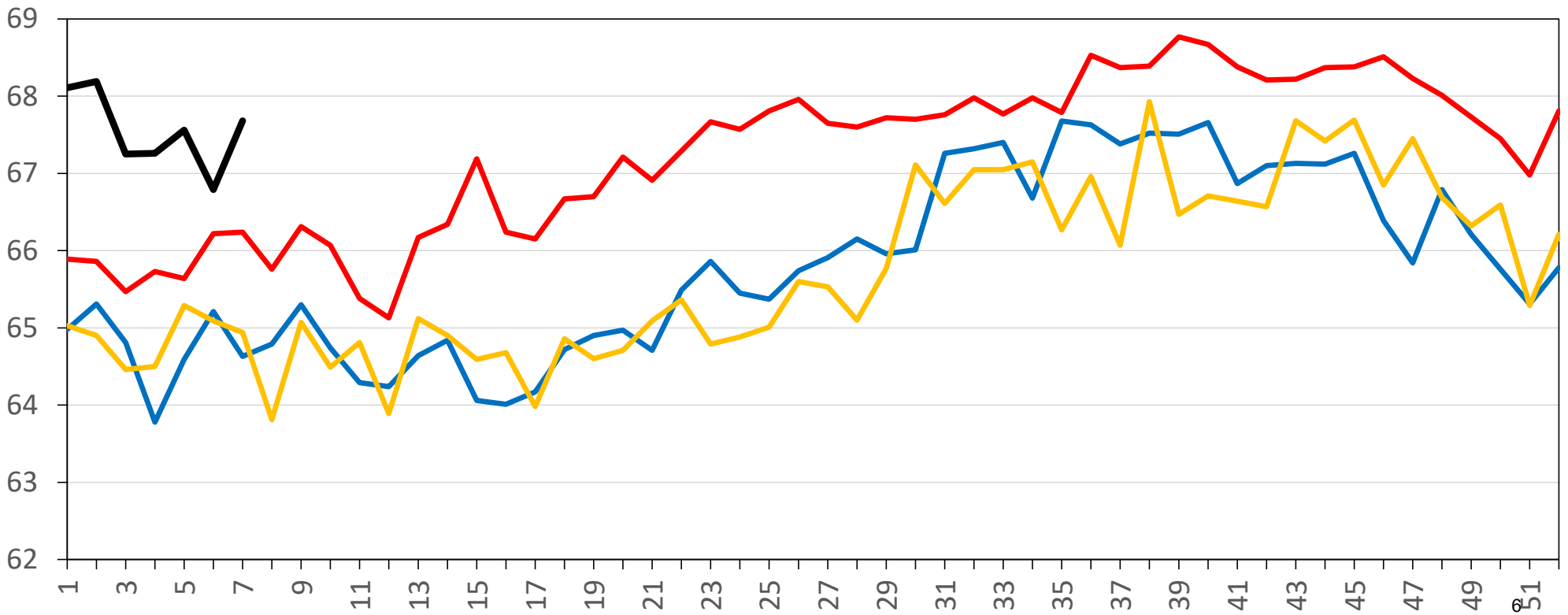


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Hen day production remains strong at 67.68%

Hen Day Production Adjusted to 45 Weeks of Age

—2023 —2024 —2025 —2026

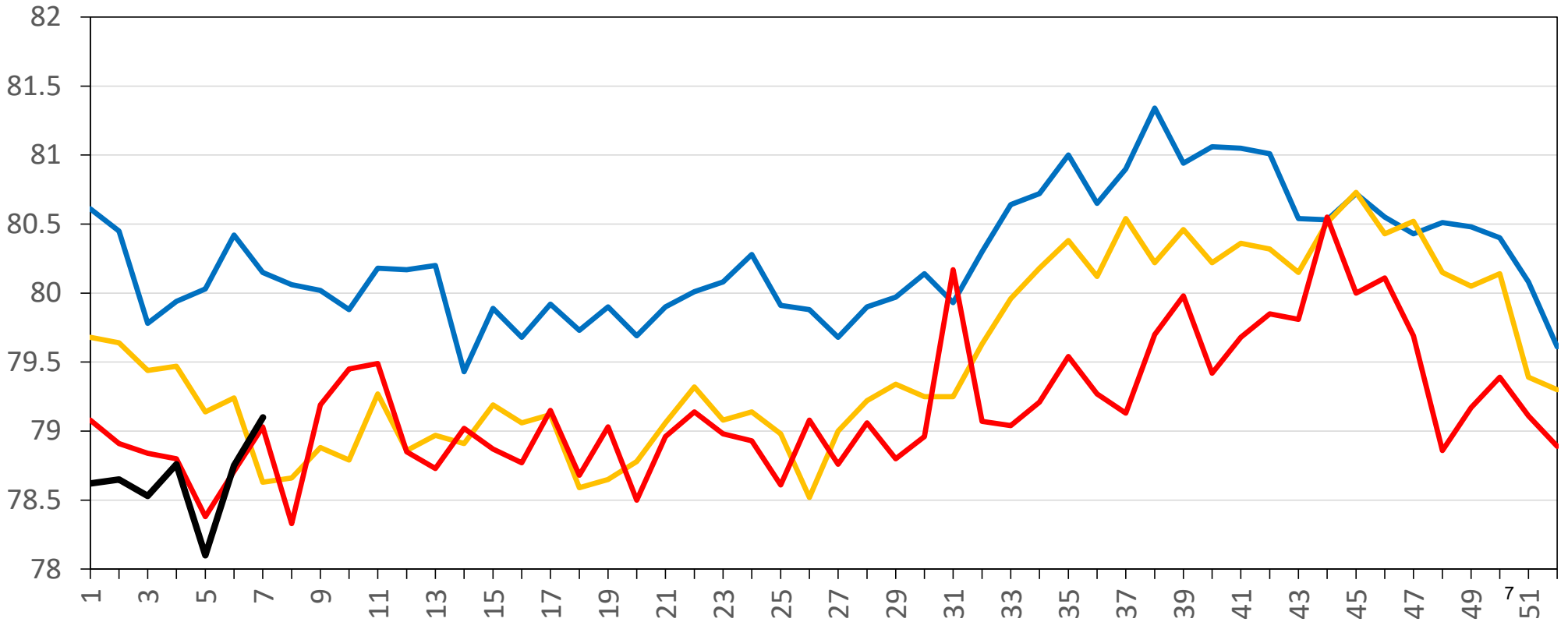


Hatchability was 79.1% and was slightly higher than 2025.

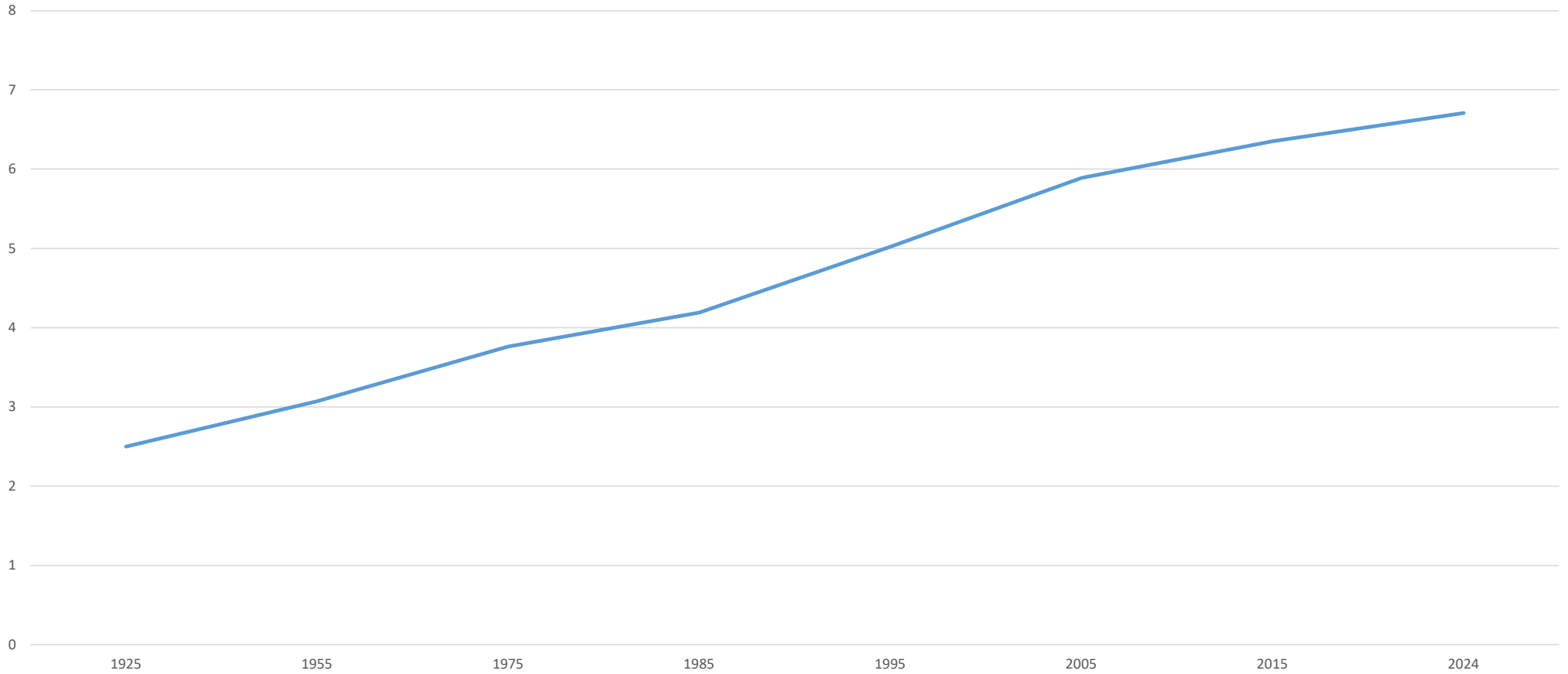
Average Hatchability Adjusted to 45 Weeks of Age Full

Year

—2023 —2024 —2025 —2026

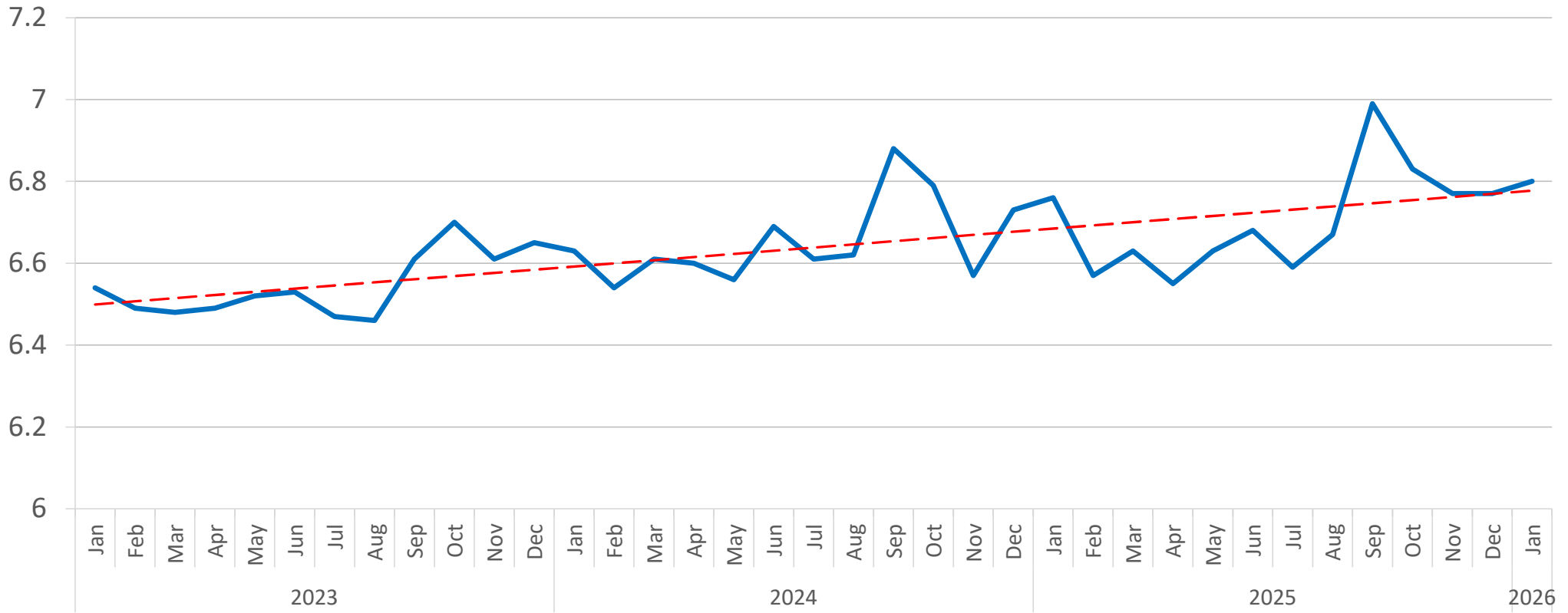


BIRD WT

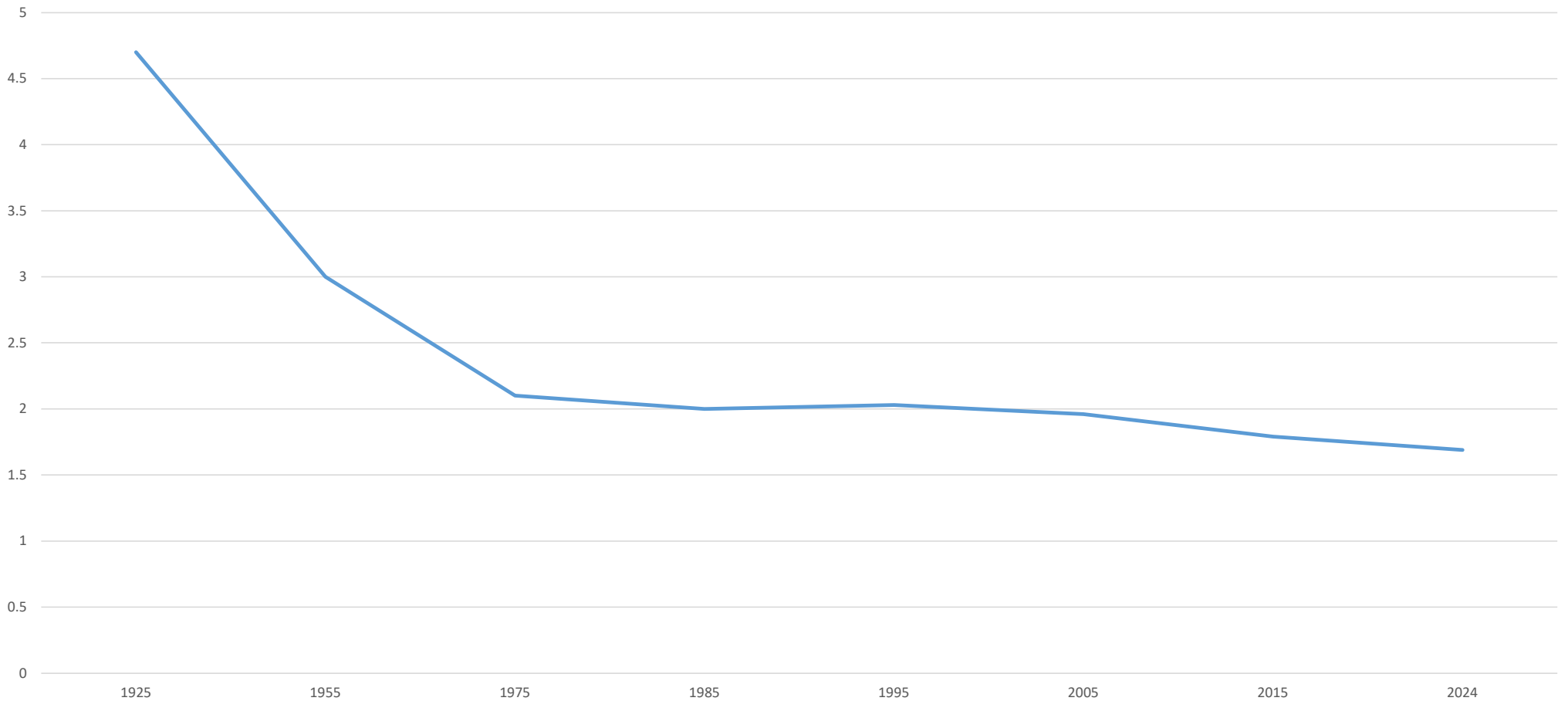


Average live weight was 6.8 lbs.

Broiler Live Weights

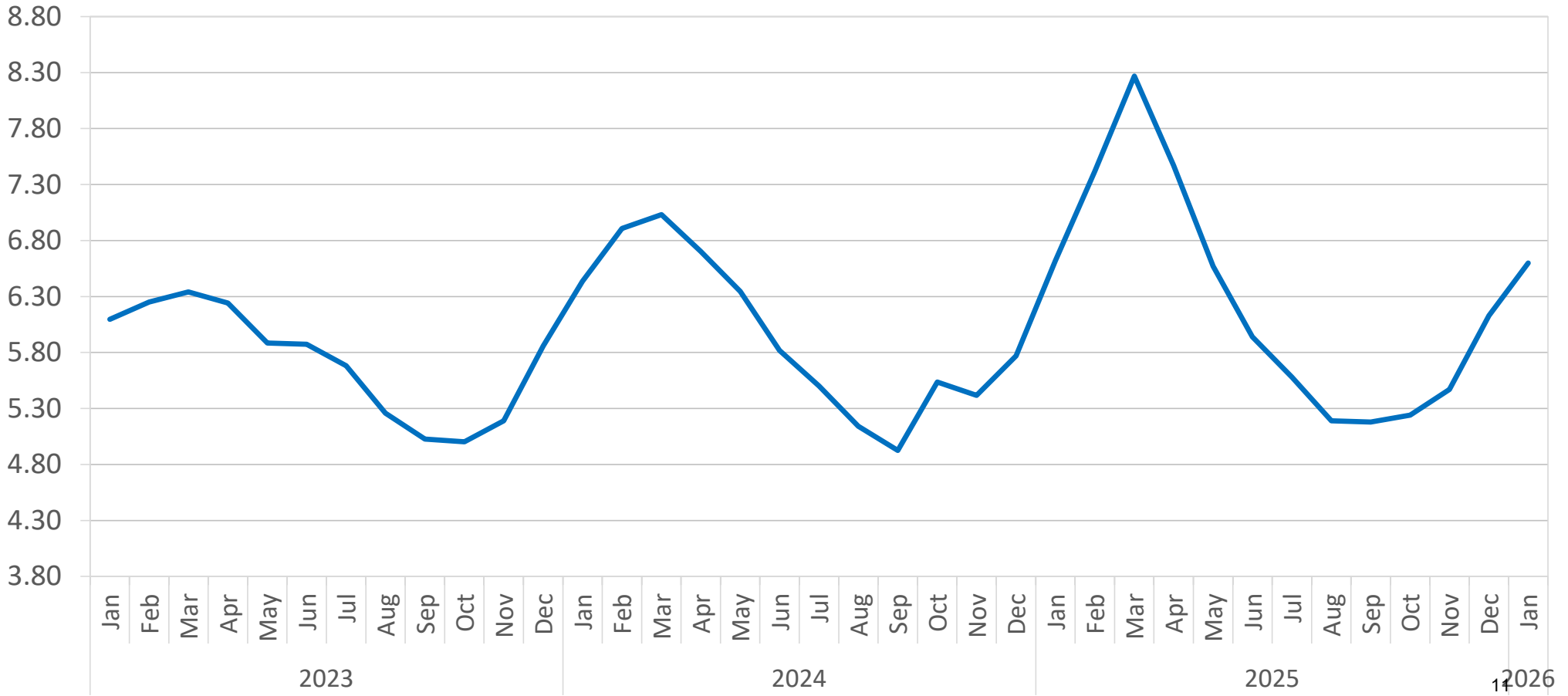


LBS OF FEED/LB MEAT



Broiler mortality totaled 6.6% for the month of January.

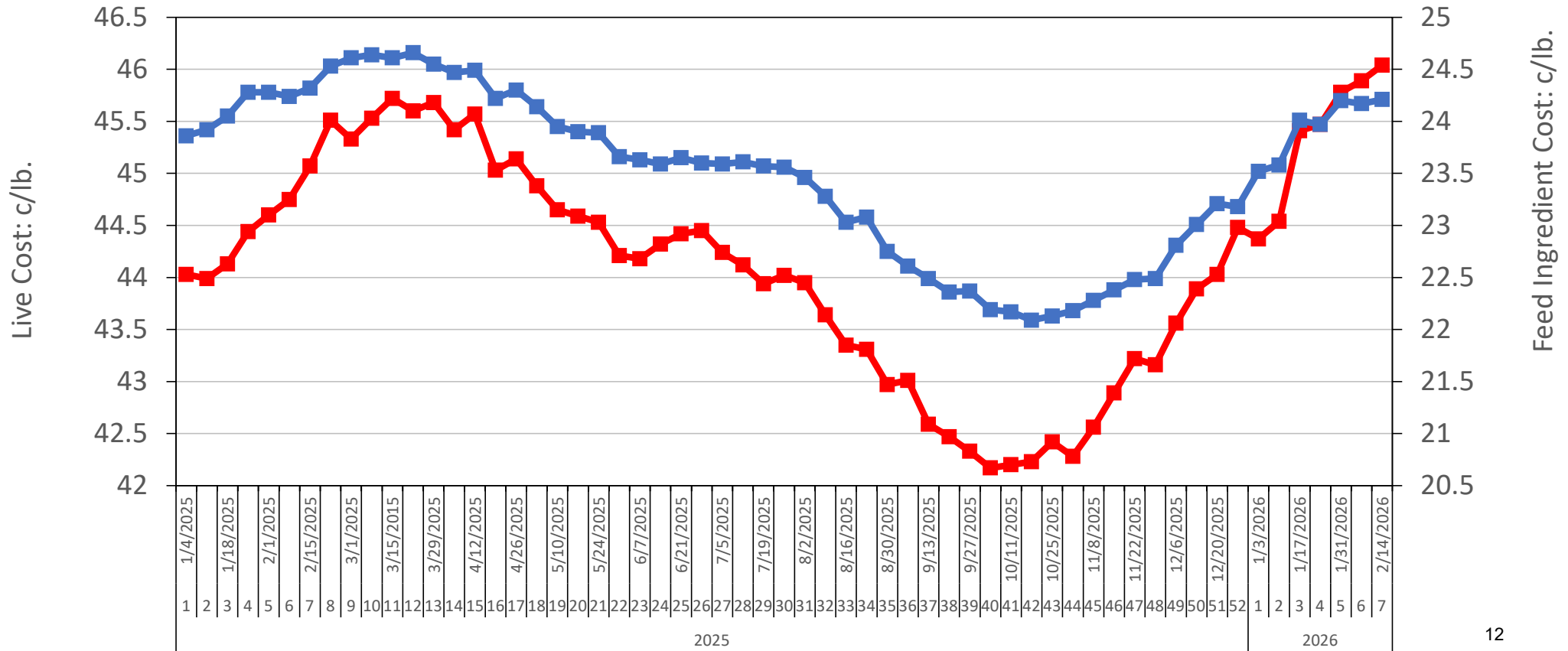
Average Total Broiler Mortality %



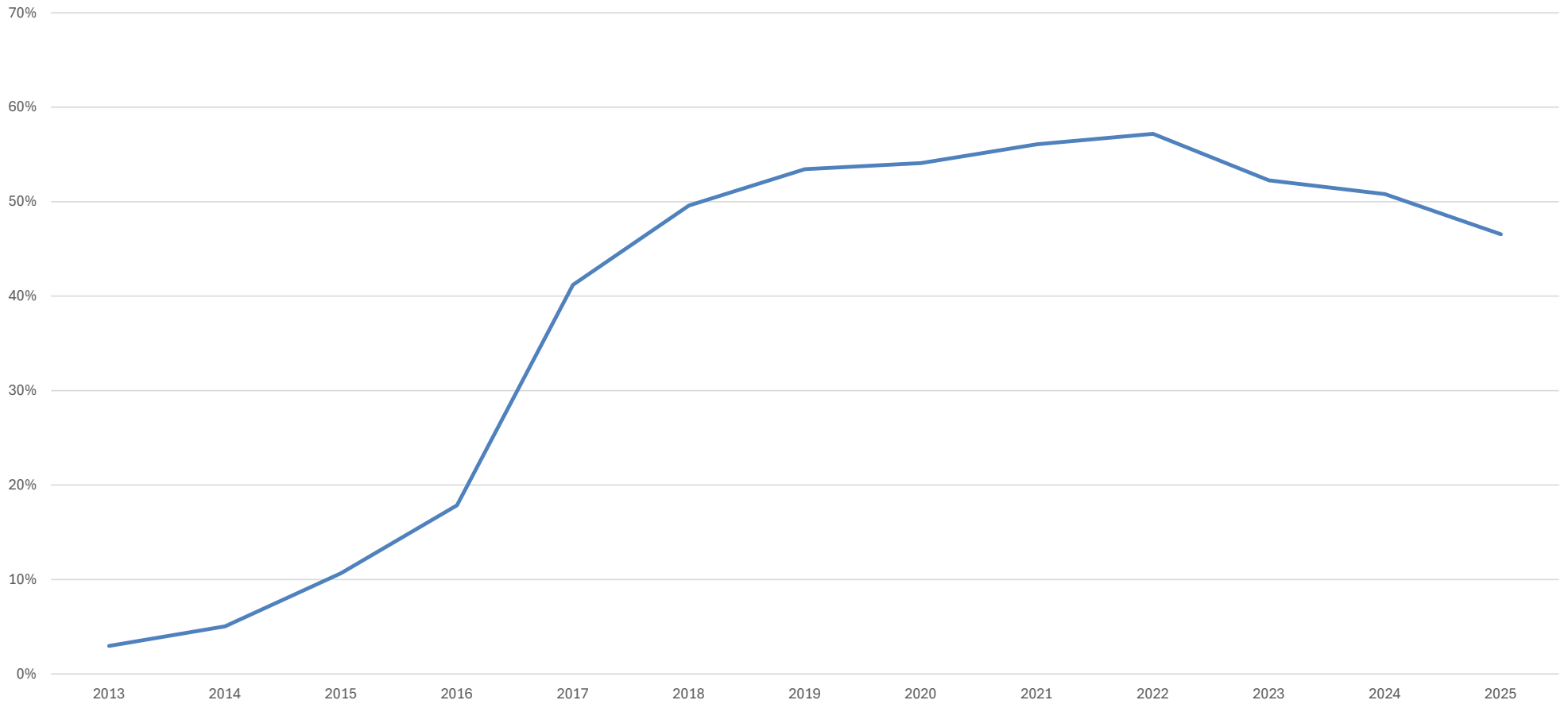
Broiler feed cost currently represents about 53% of total live cost.

Live Cost and Broiler Feed Cost

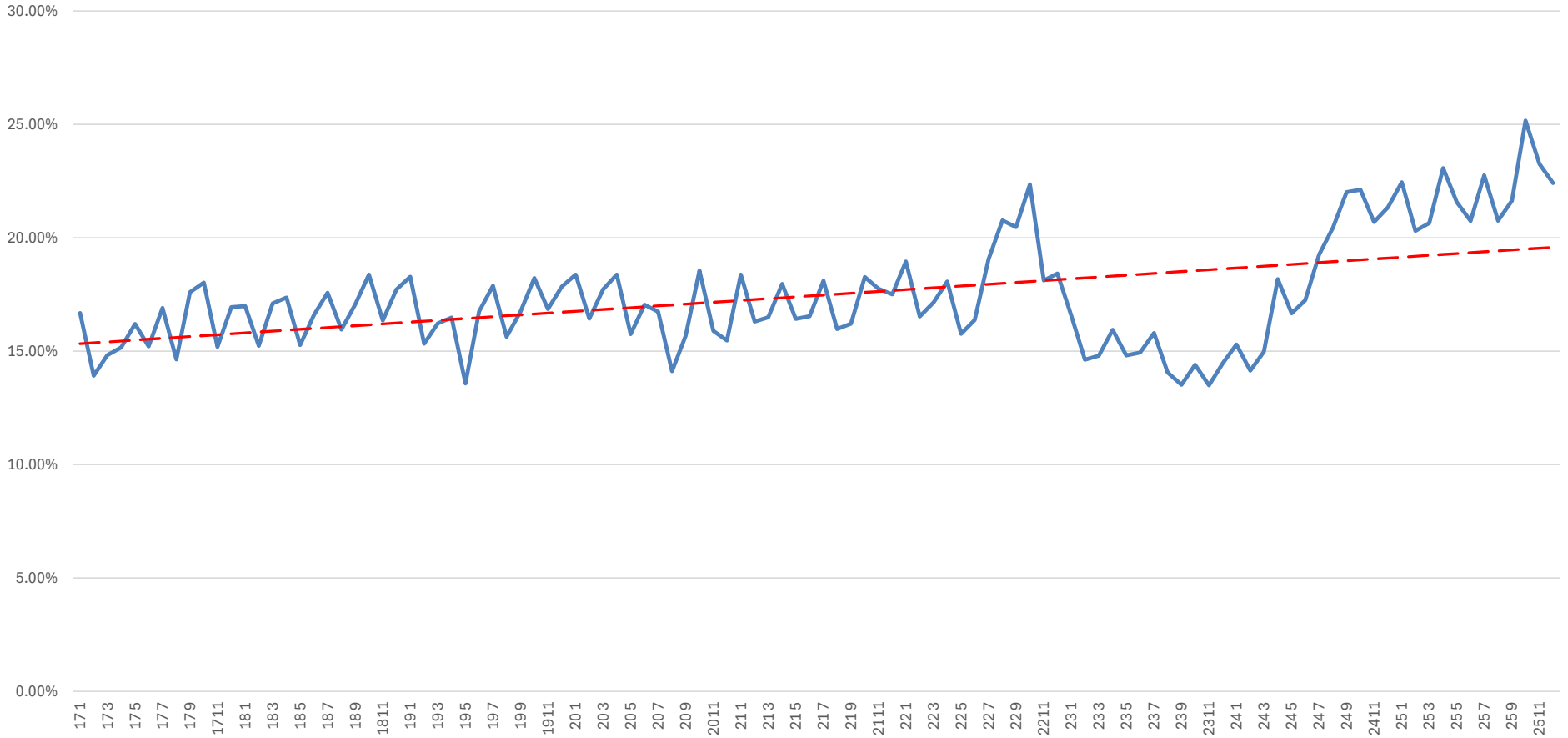
■ Sum of Live Production Cost
 ■ Sum of Feed Ingredient Cost



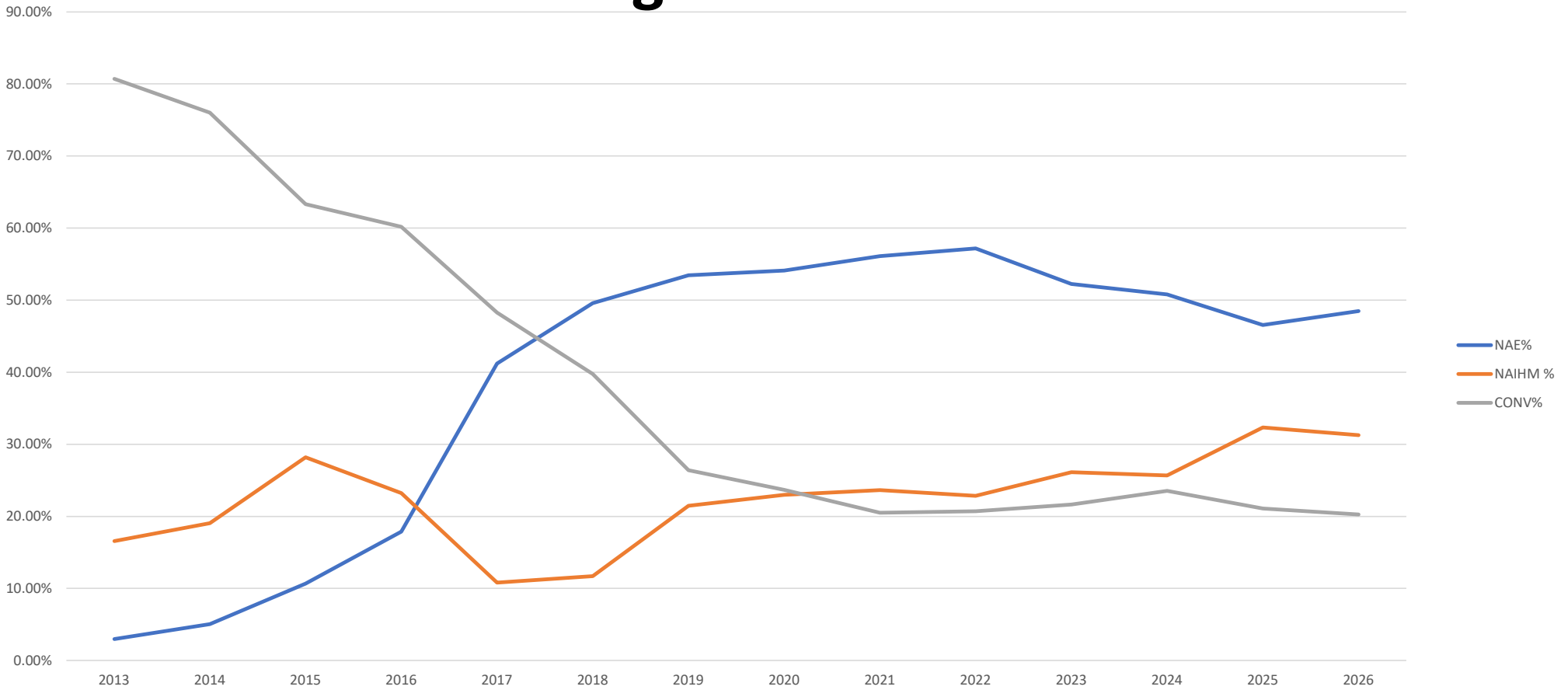
% of Birds fed NAE



% of Veg Fed Birds Settled

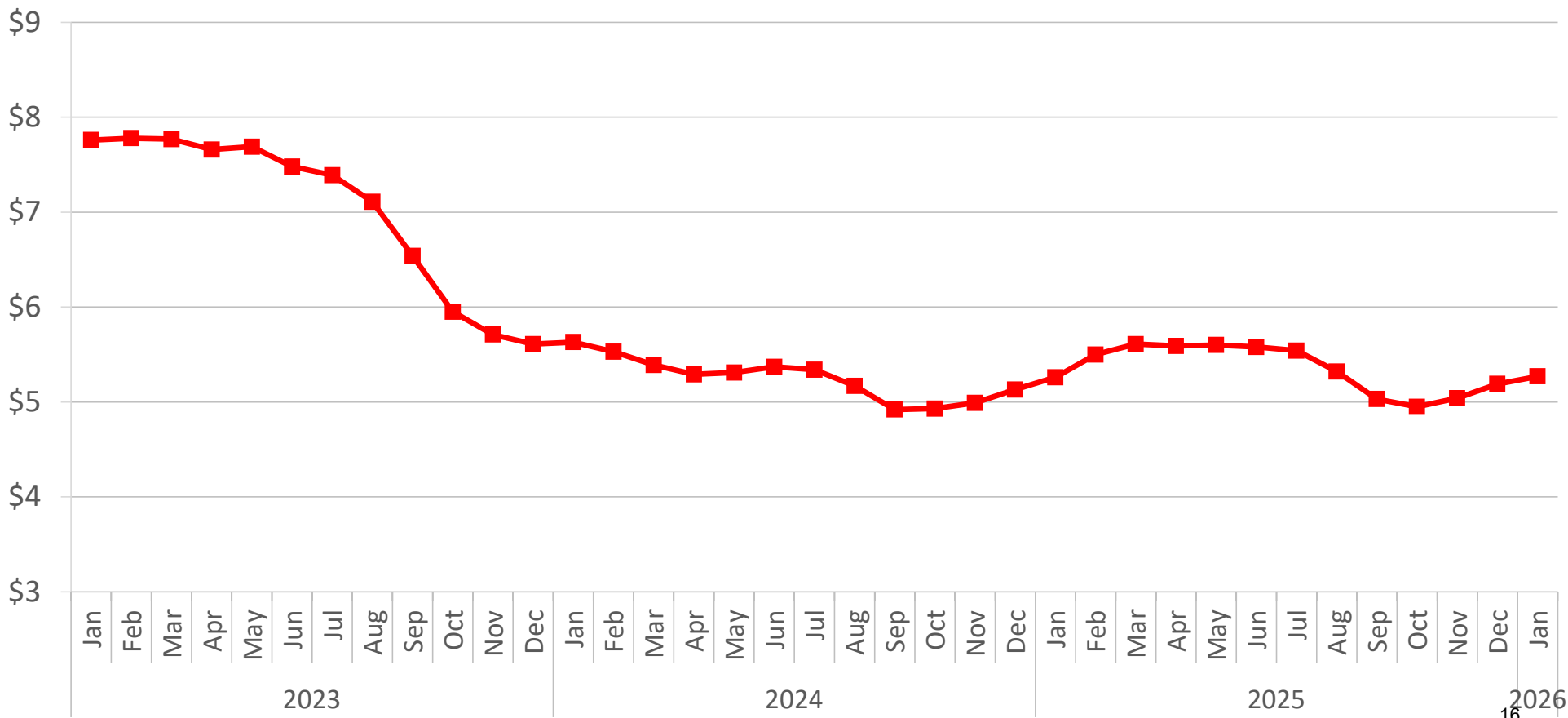



Feed Program % Breakdown



Corn delivered to the feed mill was \$5.27 per bushel

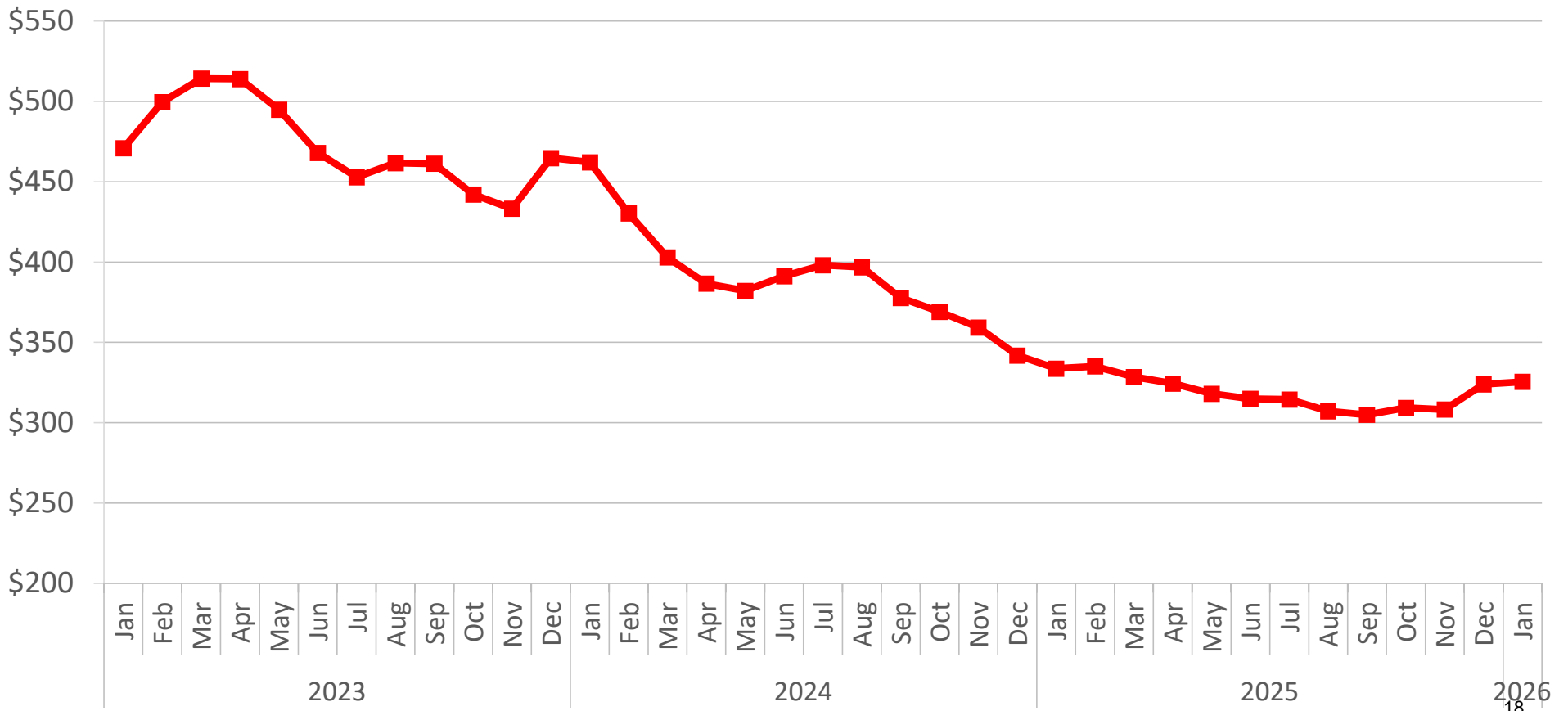
Actual Corn Cost per Bushel




				February USDA Forecast	March USDA Forecast	EMI Forecast
CORN	2022/2023	2023/2024	2024/2025	2025/2026	2025/2026	2025/2026
Planted (million acres)	88.2	94.6	90.9	98.8	98.8	98.8
Harvested	78.7	86.5	83.0	91.3	91.3	91.3
Yield (bu./acre)	173.4	177.3	179.3	186.5	186.5	185.5
Beginning Stocks (mill bu.)	1,377	1,360	1,763	1,551	1,551	1,551
Production	13,651	15,341	14,892	17,021	17,021	16,937
Imports	39	28	22	25	25	25
Total Supply	15,066	16,729	16,667	18,597	18,597	18,513
Feed and Residual	5,486	5,805	5,454	6,200	6,200	6,100
Food, Seed and Industrial	6,558	6,868	6,813	6,970	6,970	6,940
Ethanol	5,176	5,478	5,436	5,600	5,600	5,570
Total Domestic	12,044	12,673	12,267	13,170	13,170	13,040
Exports	1,662	2,292	2,858	3,300	3,300	3,200
Total Use	13,706	14,966	15,126	16,470	16,470	16,240
Ending Stocks	1,360	1,763	1,551	2,127	2,127	2,273
Avg Farm Price (\$/bu)	6.54	4.55	4.24	4.10	4.10	
STOCKS TO USE	9.92%	11.78%	10.25%	12.92%	12.92%	14.00%

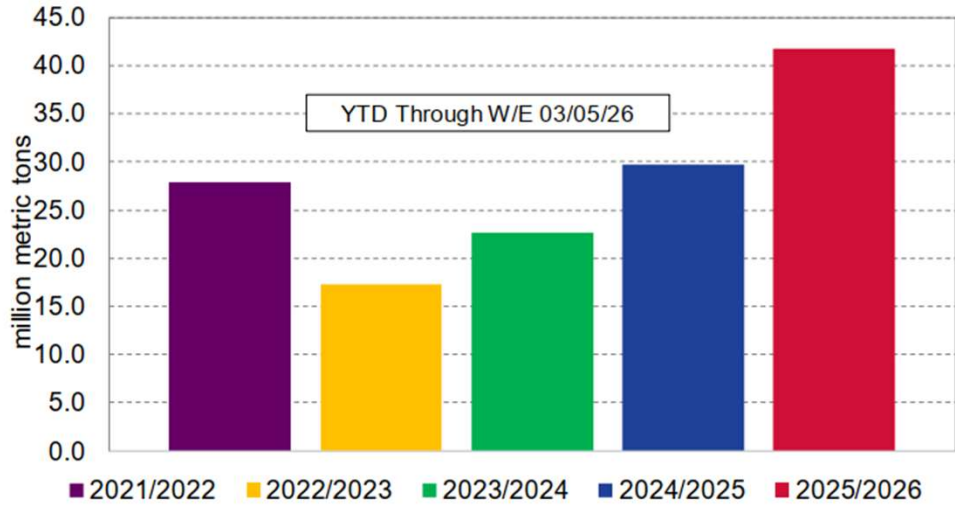
Soybean meal delivered to the feed mill was \$325/ton for January.

Actual Soybean Meal Cost per Ton

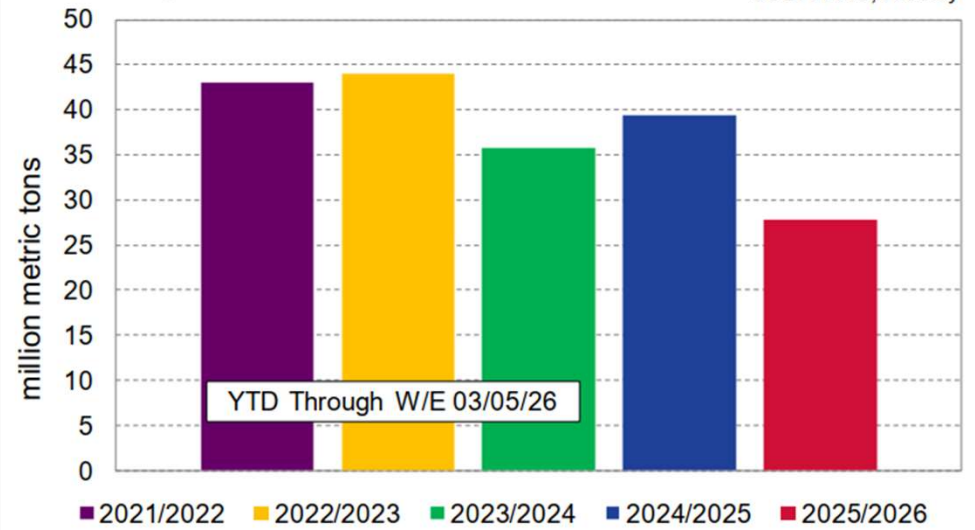


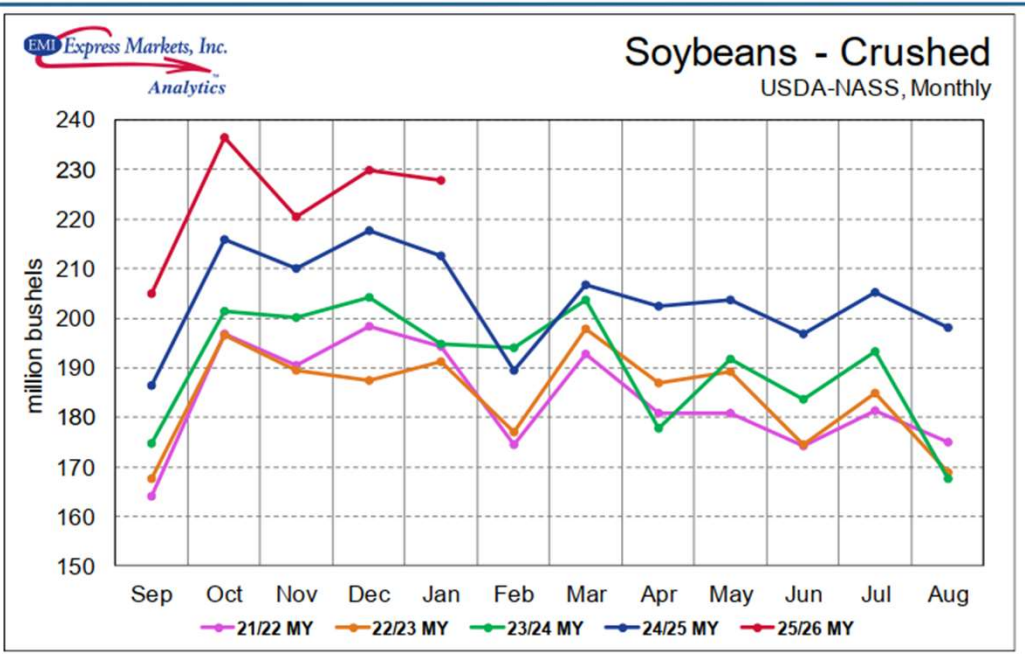
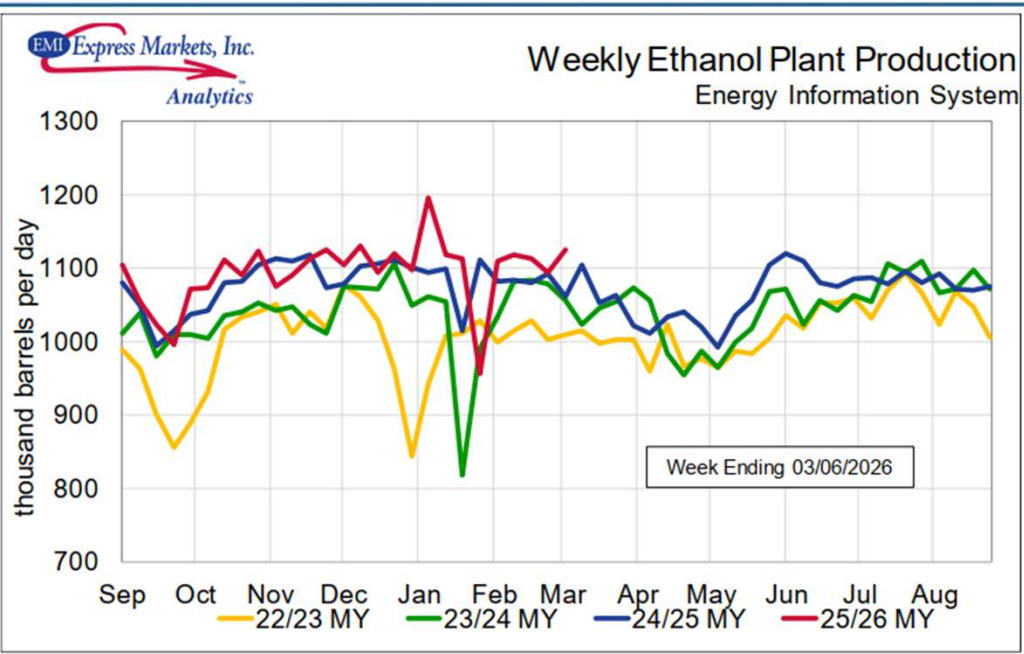
				February USDA Forecast	March USDA Forecast	EMI Forecast
SOYBEANS	2022/2023	2023/2024	2024/2025	2025/2026	2025/2026	2025/2026
Planted (million acres)	87.5	83.6	87.3	81.2	81.2	81.2
Harvested	86.2	82.3	86.2	80.4	80.4	80.4
Yield (bu./acre)	49.6	50.6	50.7	53.0	53.0	52.5
Beginning Stocks (mill bu.)	274	264	342	325	325	325
Production	4,270	4,162	4,374	4,262	4,262	4,221
Imports	25	21	29	20	25	20
Total Supply	4,569	4,447	4,746	4,607	4,612	4,566
Crushings	2,212	2,287	2,445	2,570	2,575	2,565
Exports	1,980	1,695	1,882	1,575	1,575	1,565
Seed	75	78	70	73	73	70
Residual	39	45	23	39	39	30
Total Use	4,305	4,105	4,421	4,257	4,262	4,230
Ending Stocks	264	342	325	350	350	336
Avg Farm Price (\$/bu)	14.20	12.40	10.00	10.20	10.20	
STOCKS TO USE	6.13%	8.33%	7.36%	8.21%	8.20%	7.95%

U.S. Corn Exports USDA-FAS, Weekly



U.S. Soybean Exports USDA-FAS, Weekly

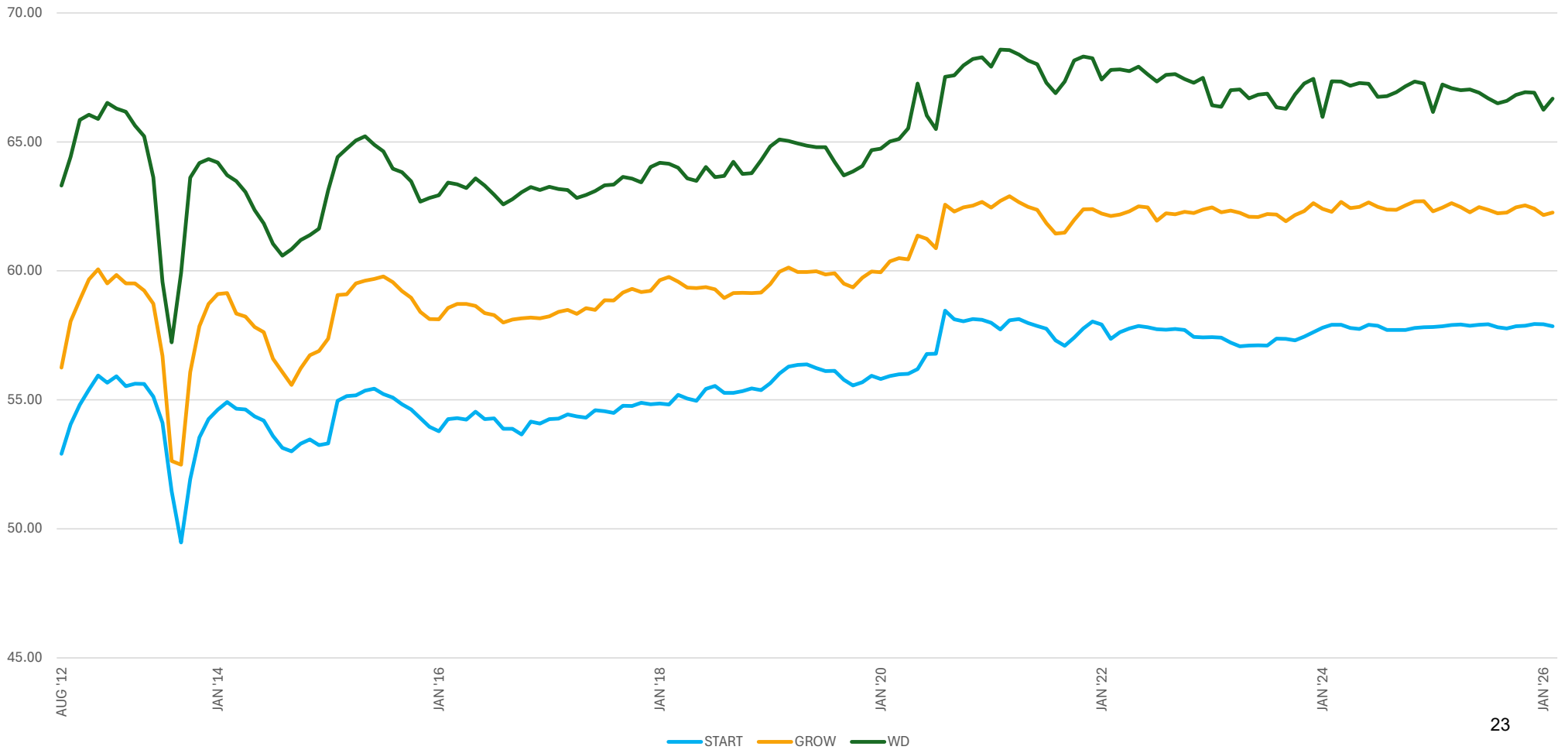




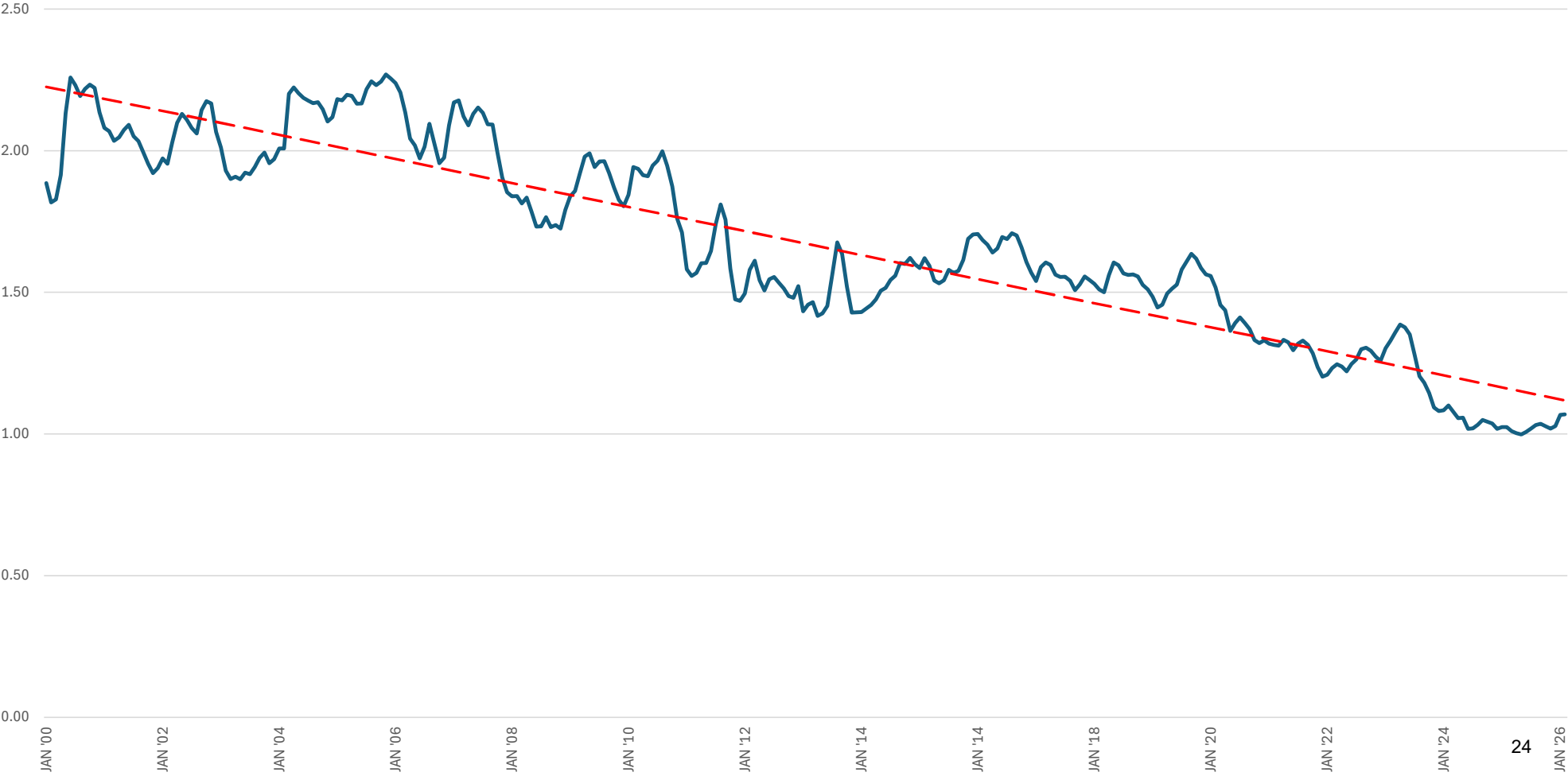
CALORIE/LB FD



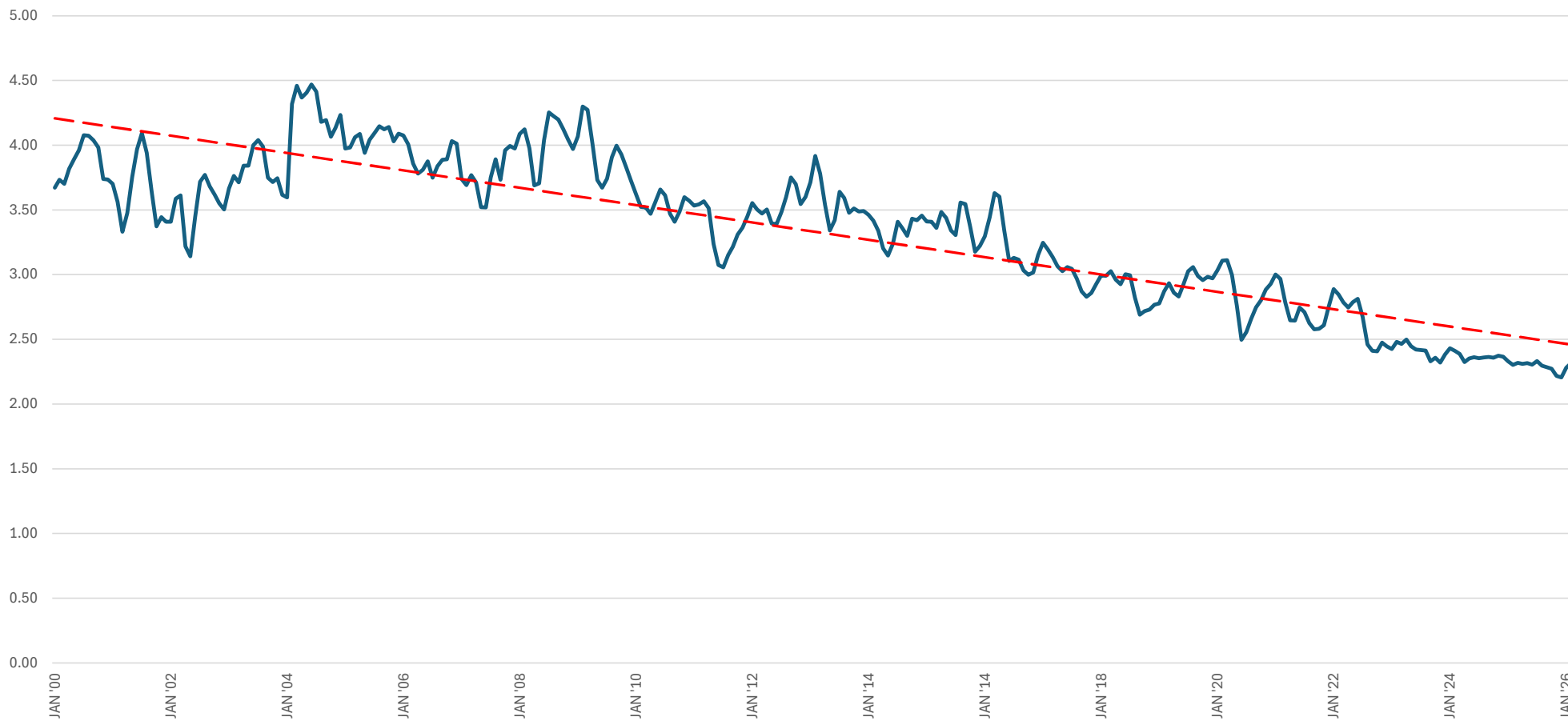
% CORN IN AVERAGE BROILER FEED



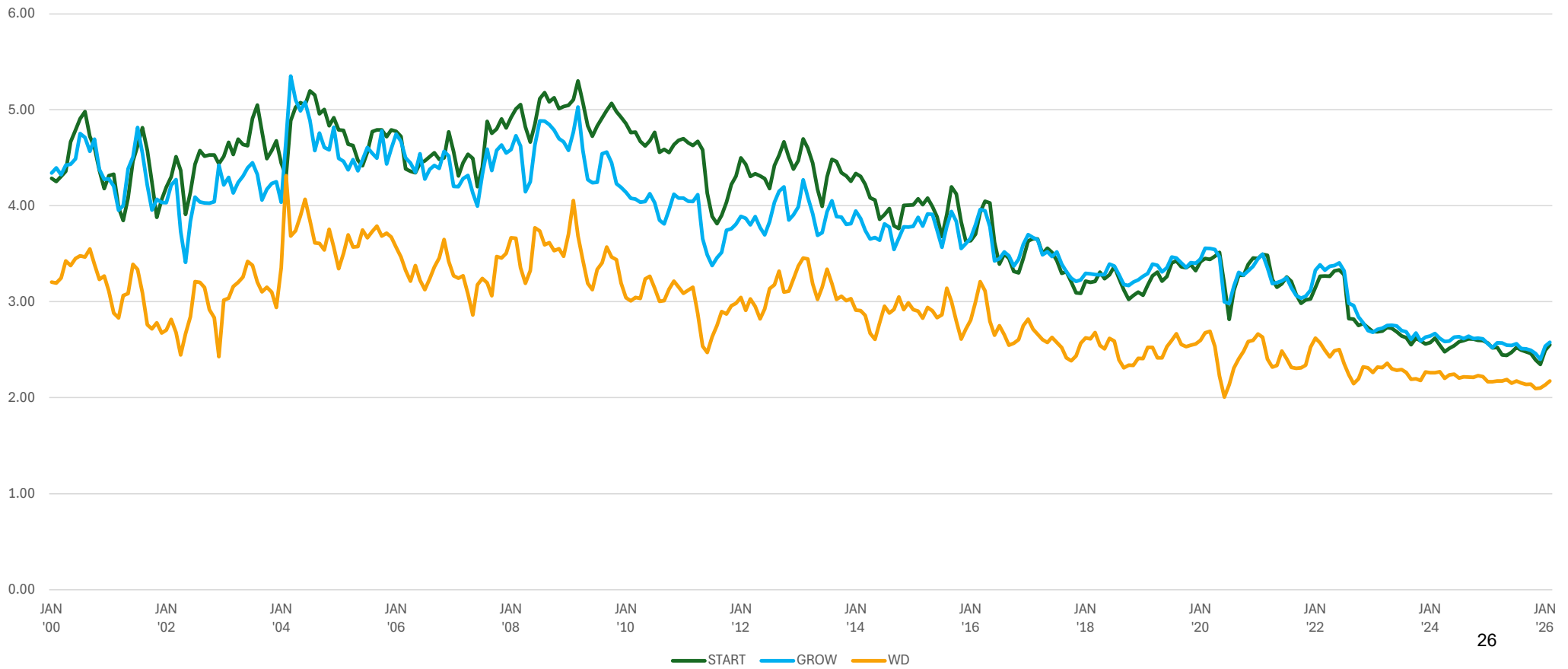
% ADDED FAT



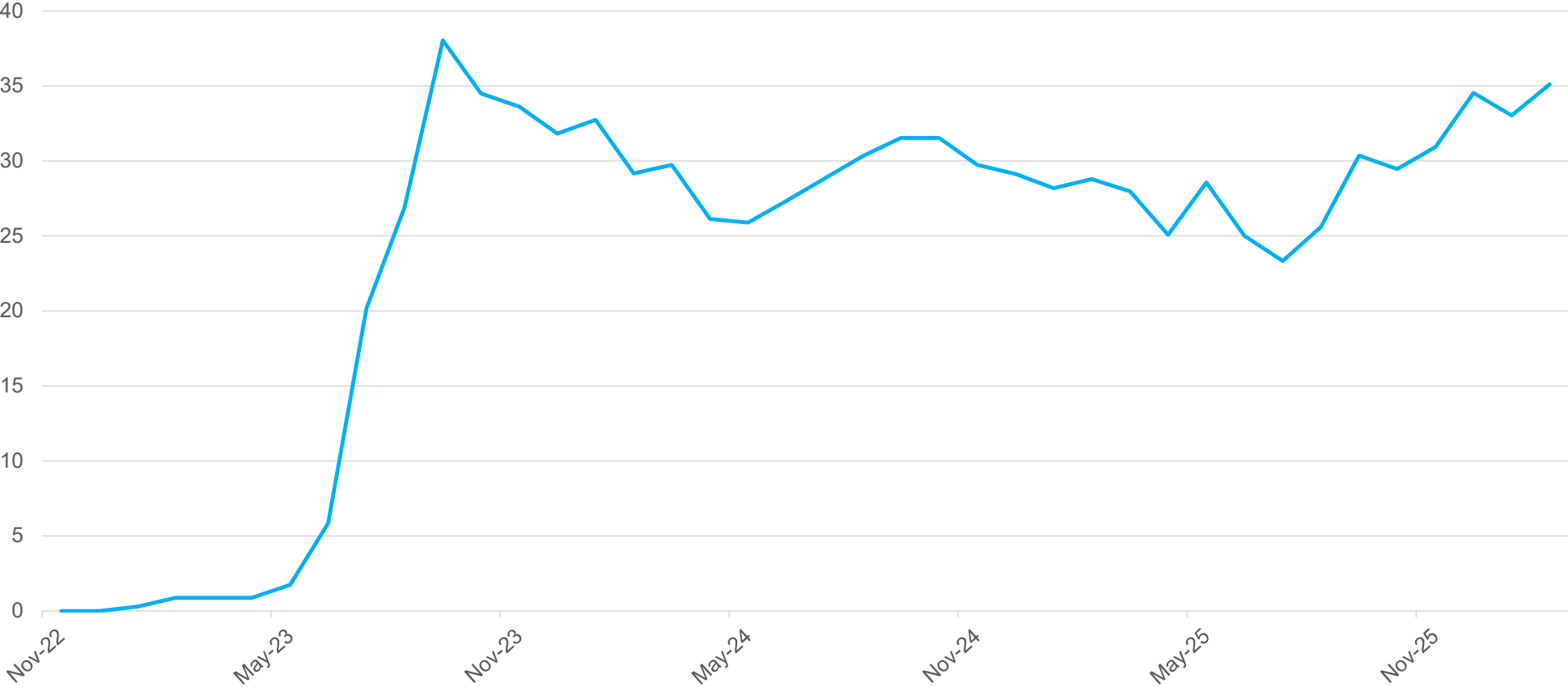
% ANIMAL PROTEIN



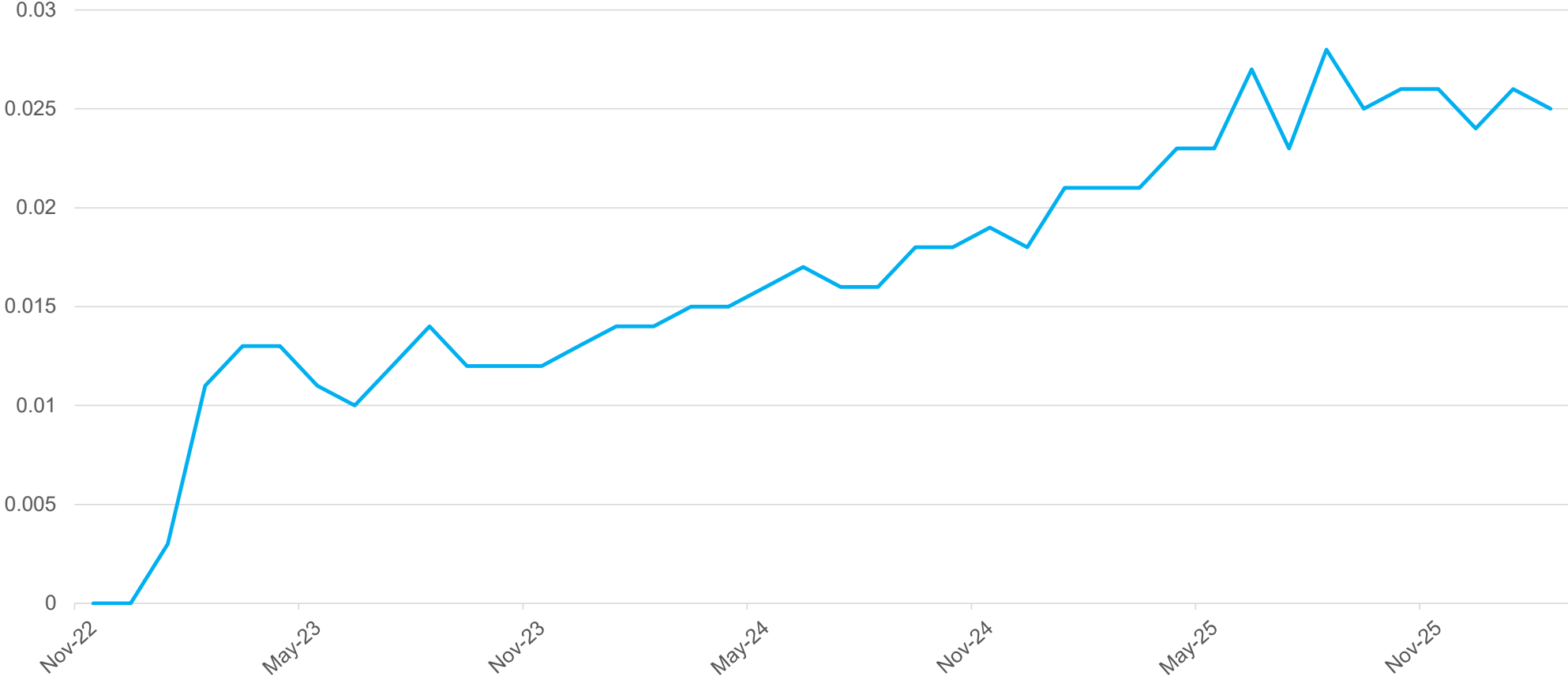
% OF MEAT PRODUCTS OF AVERAGE BROILER FEED PROFILE



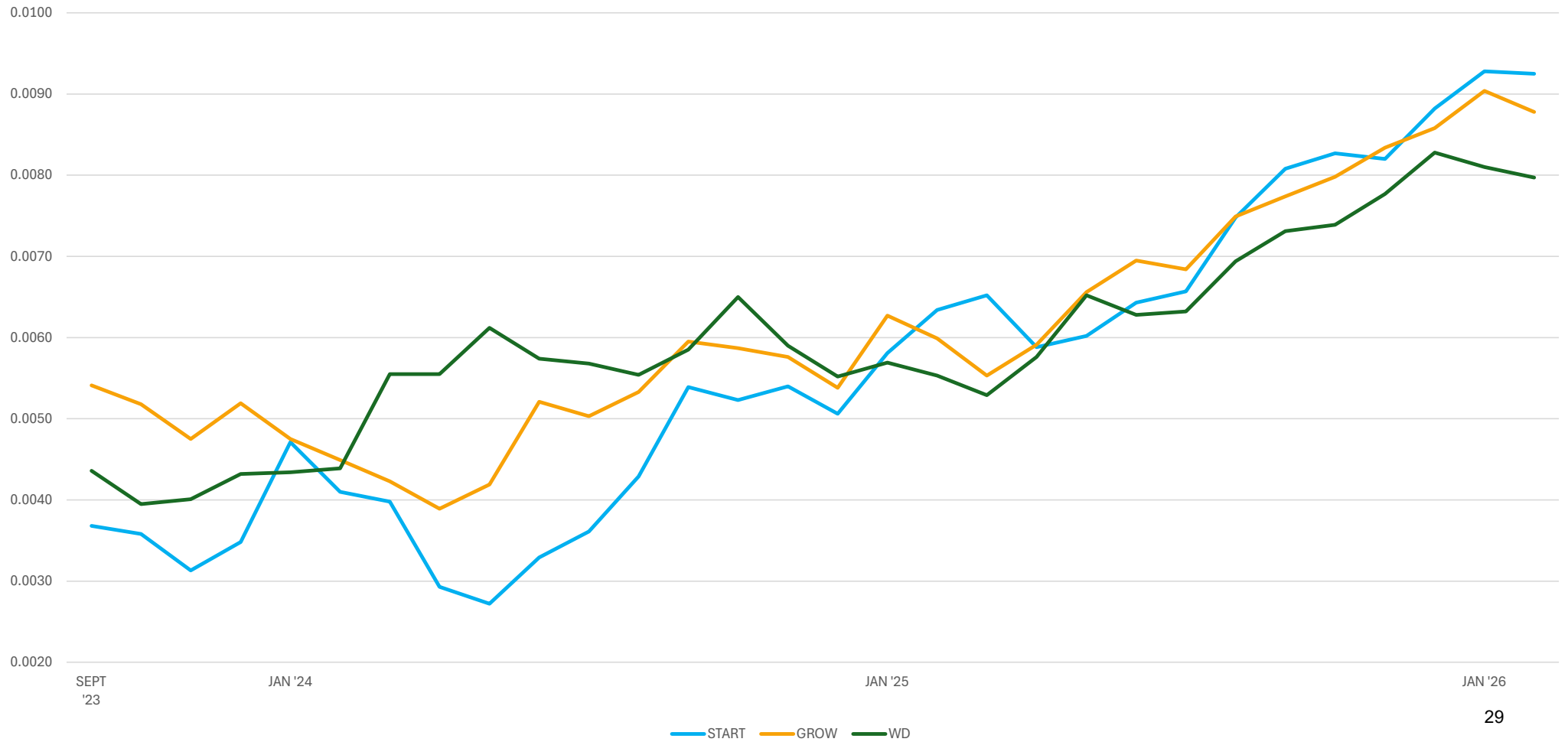
% Broiler Complexes Using Synthetic Isoleucine



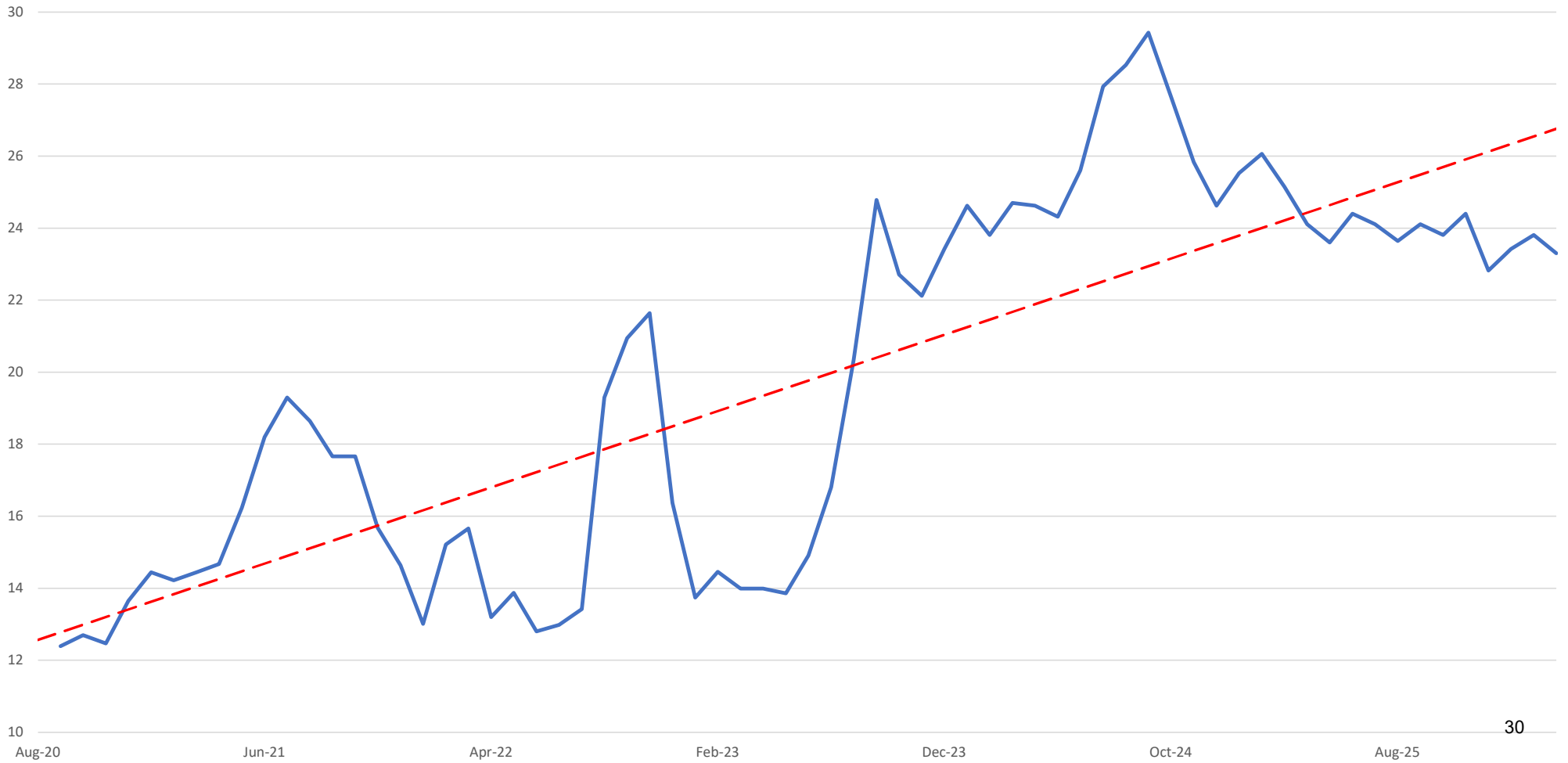
Broiler Average Inclusion of Synthetic Isoleucine



% ISOLEUCINE



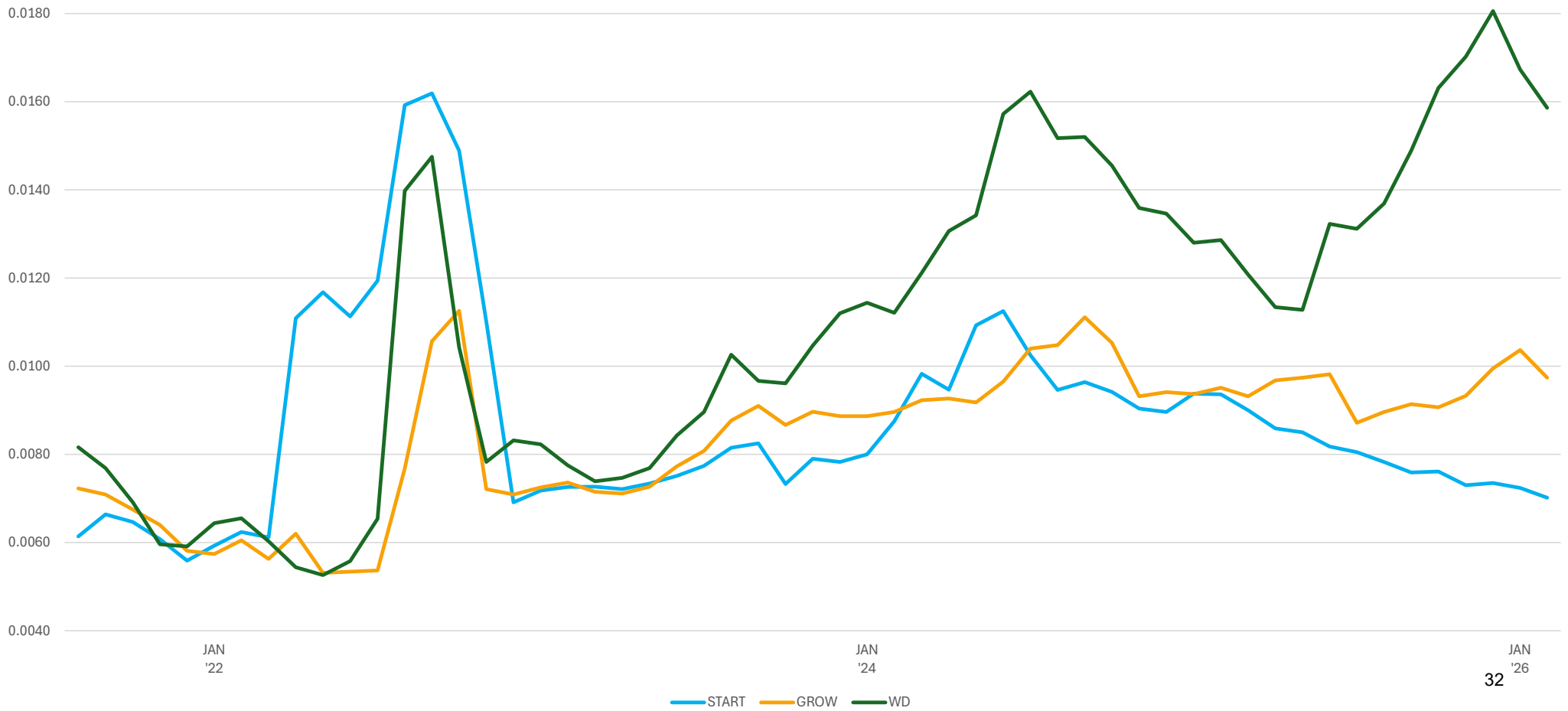
% Broiler Complexes Using Synthetic Arginine



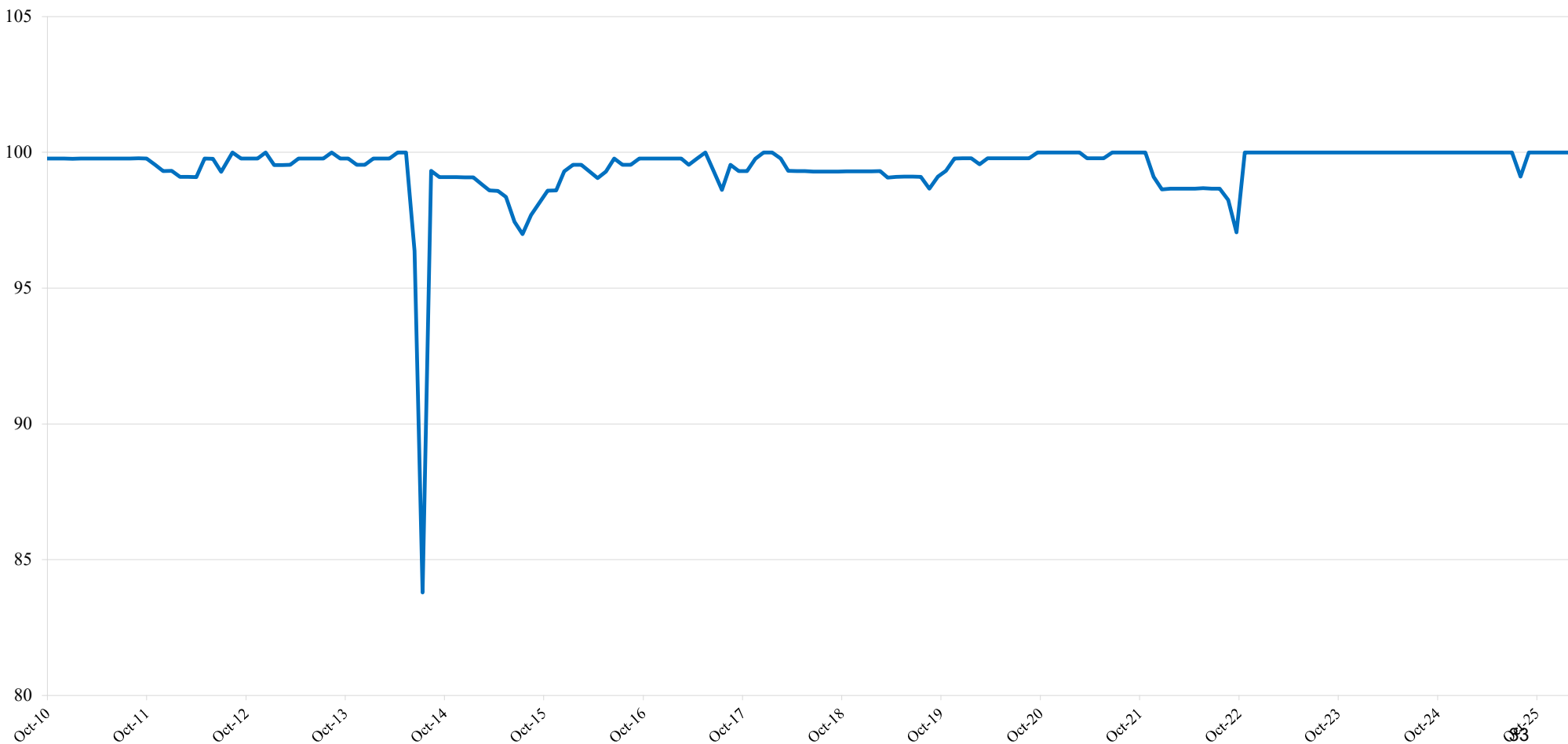
Broiler Average Inclusion of Synthetic Arginine



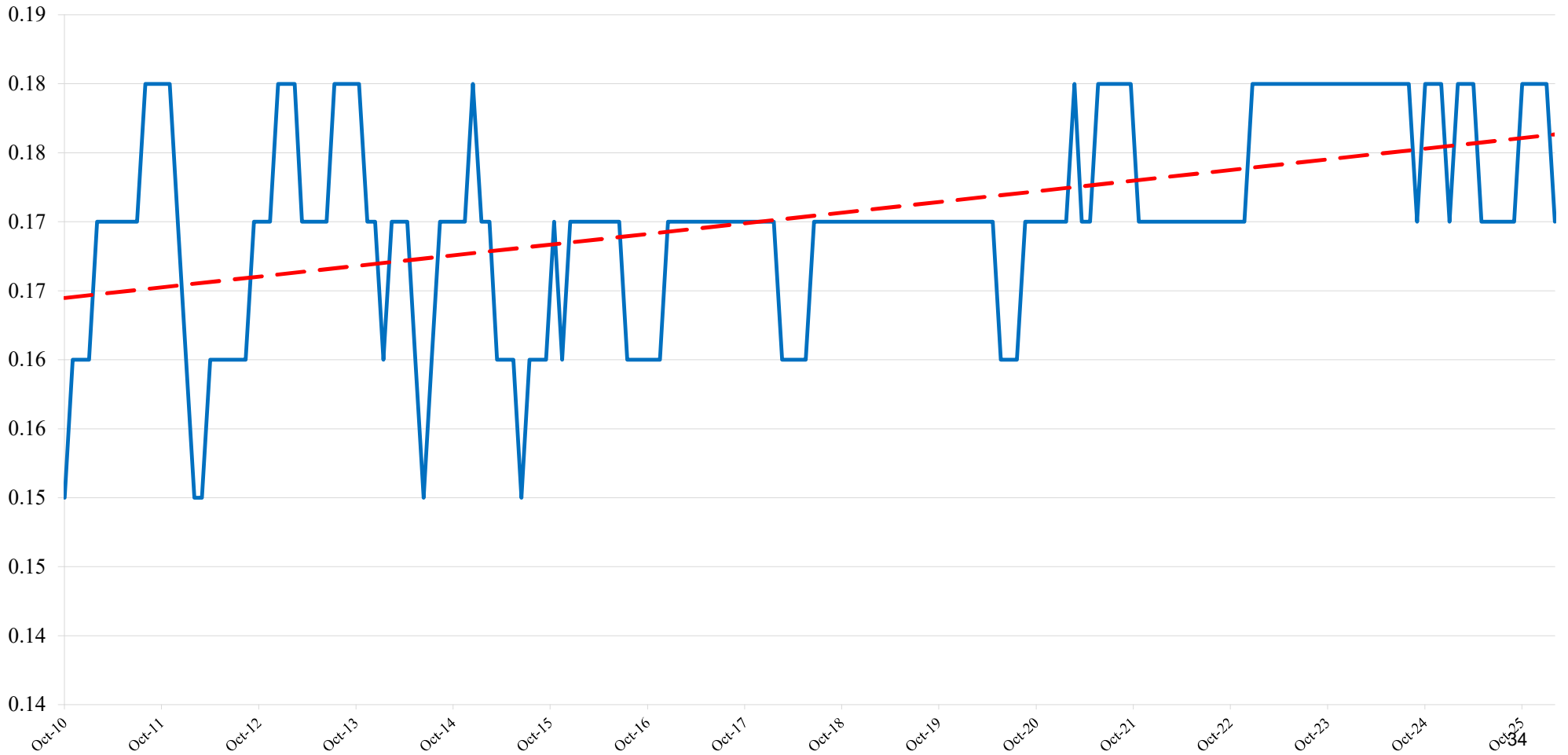
% ARGININE



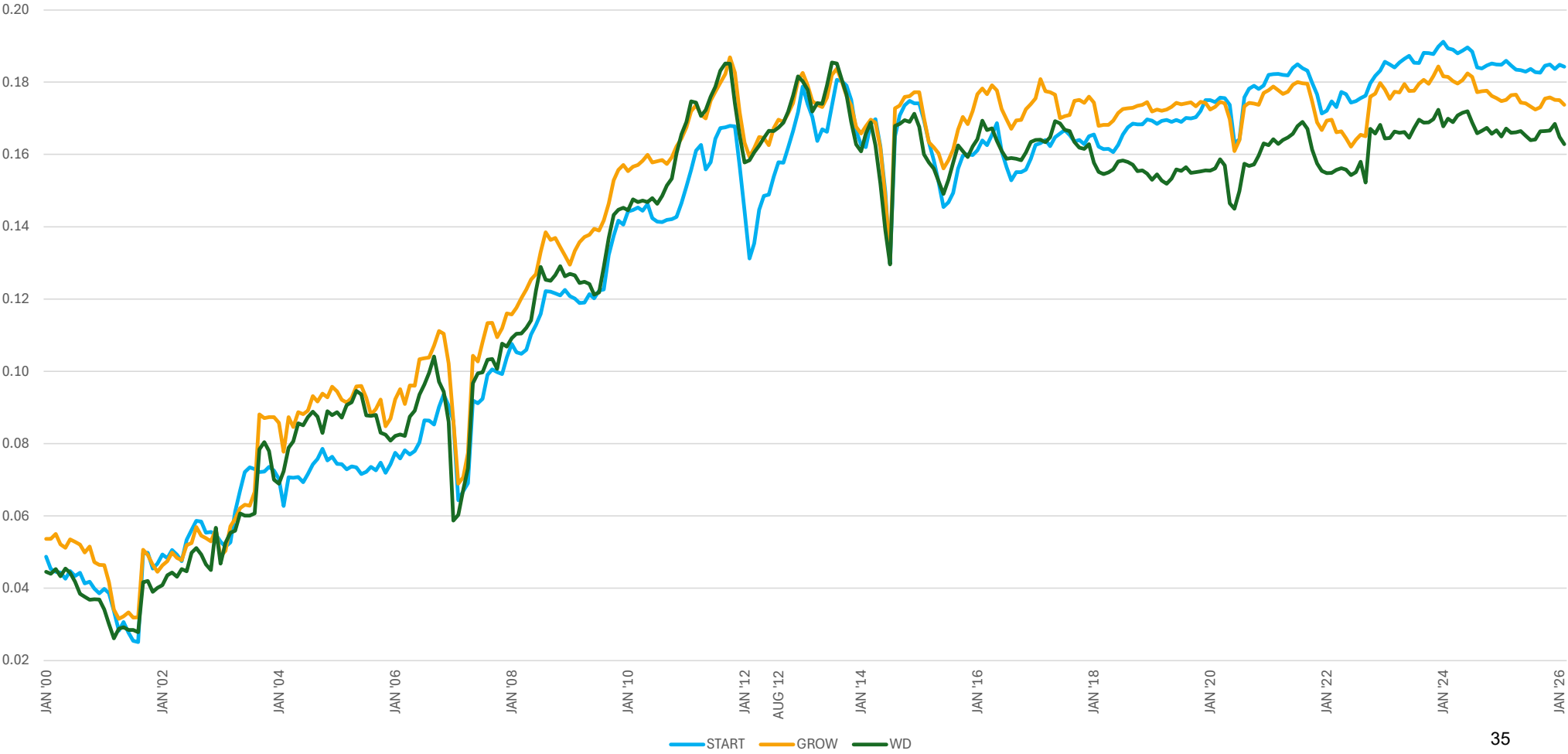
% Broiler Complexes Using Synthetic Lysine



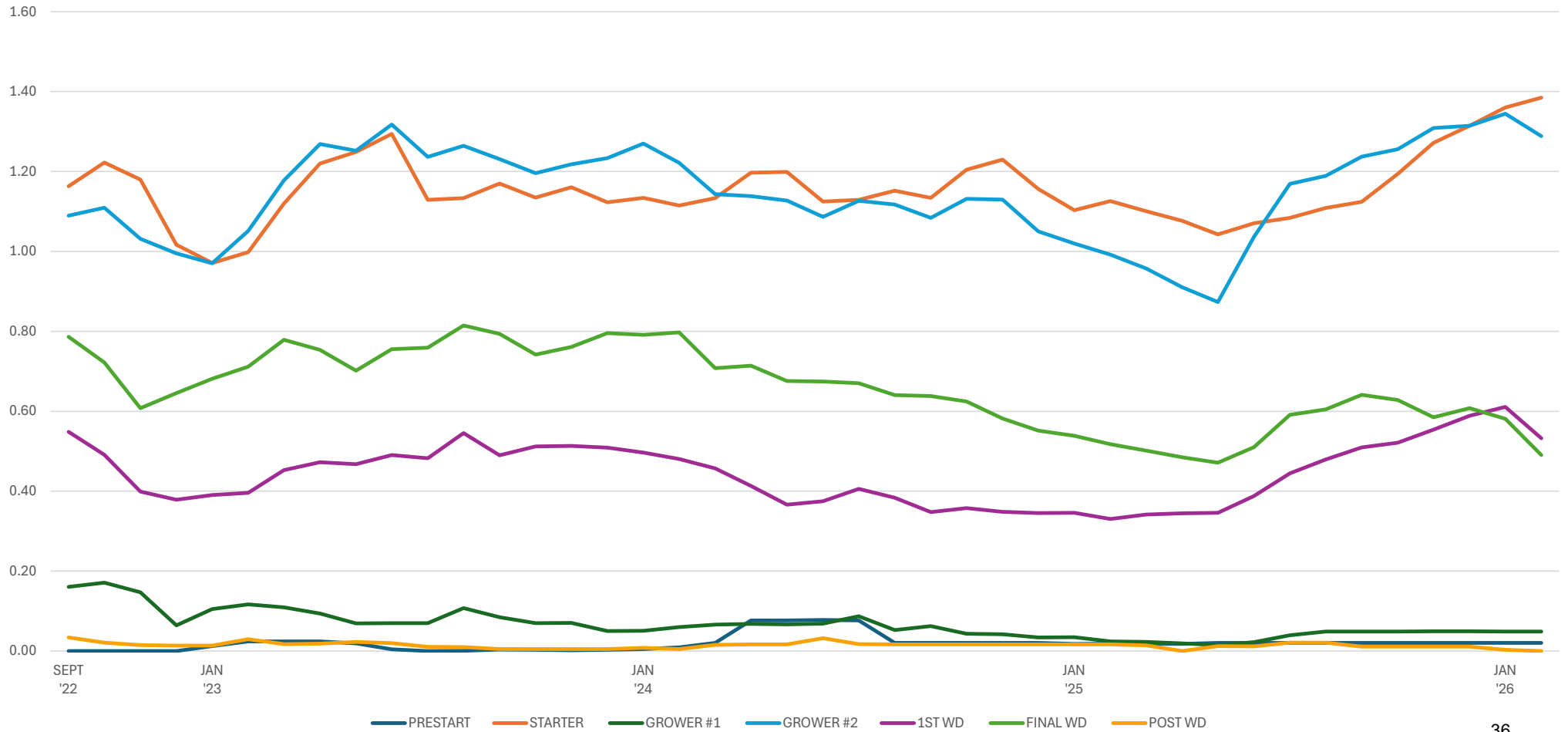
Broiler Average Inclusion of Synthetic Lysine



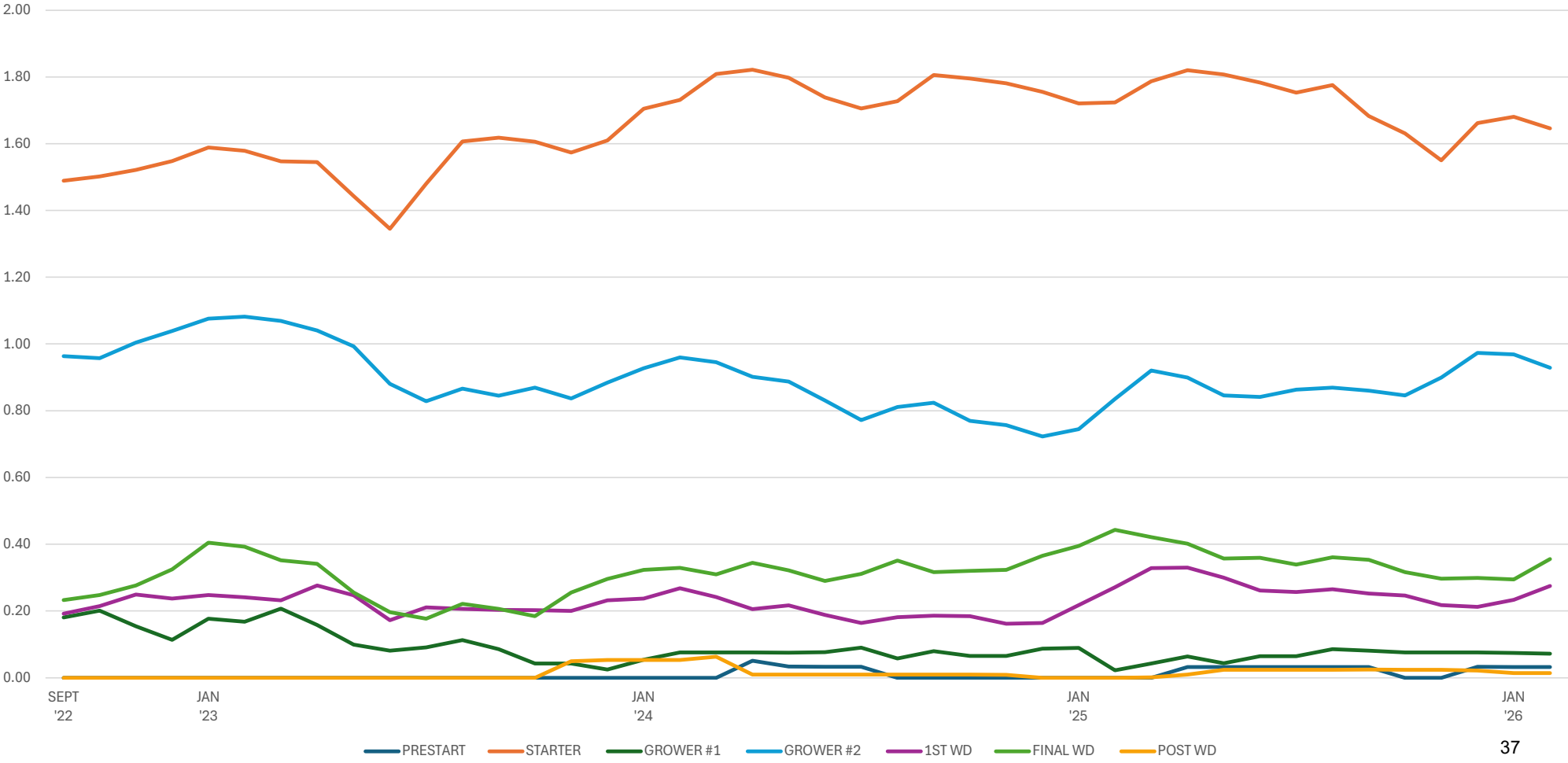
% SYNTHETIC LYSINE



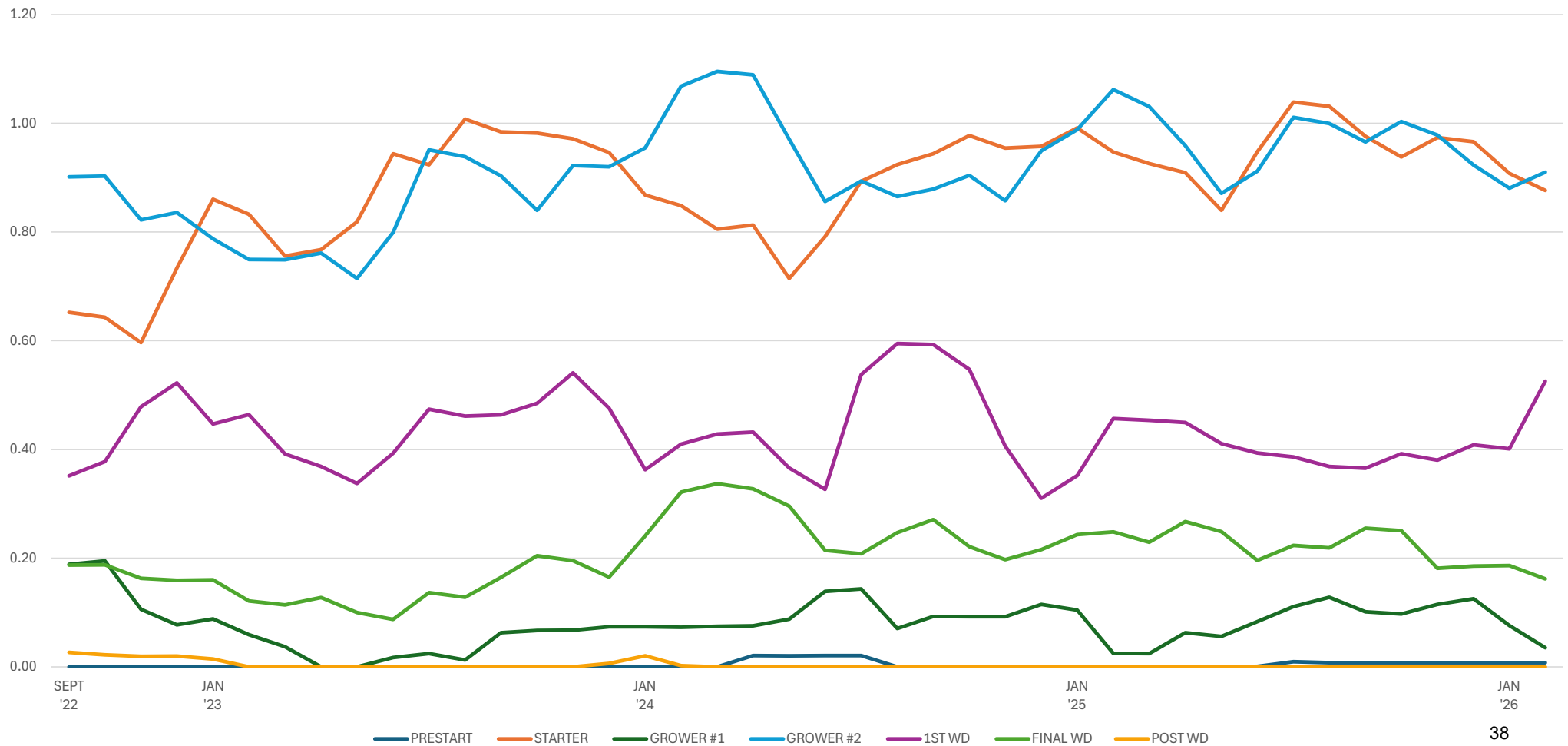
PRE/PROBIOTICS IN BROILER FEED



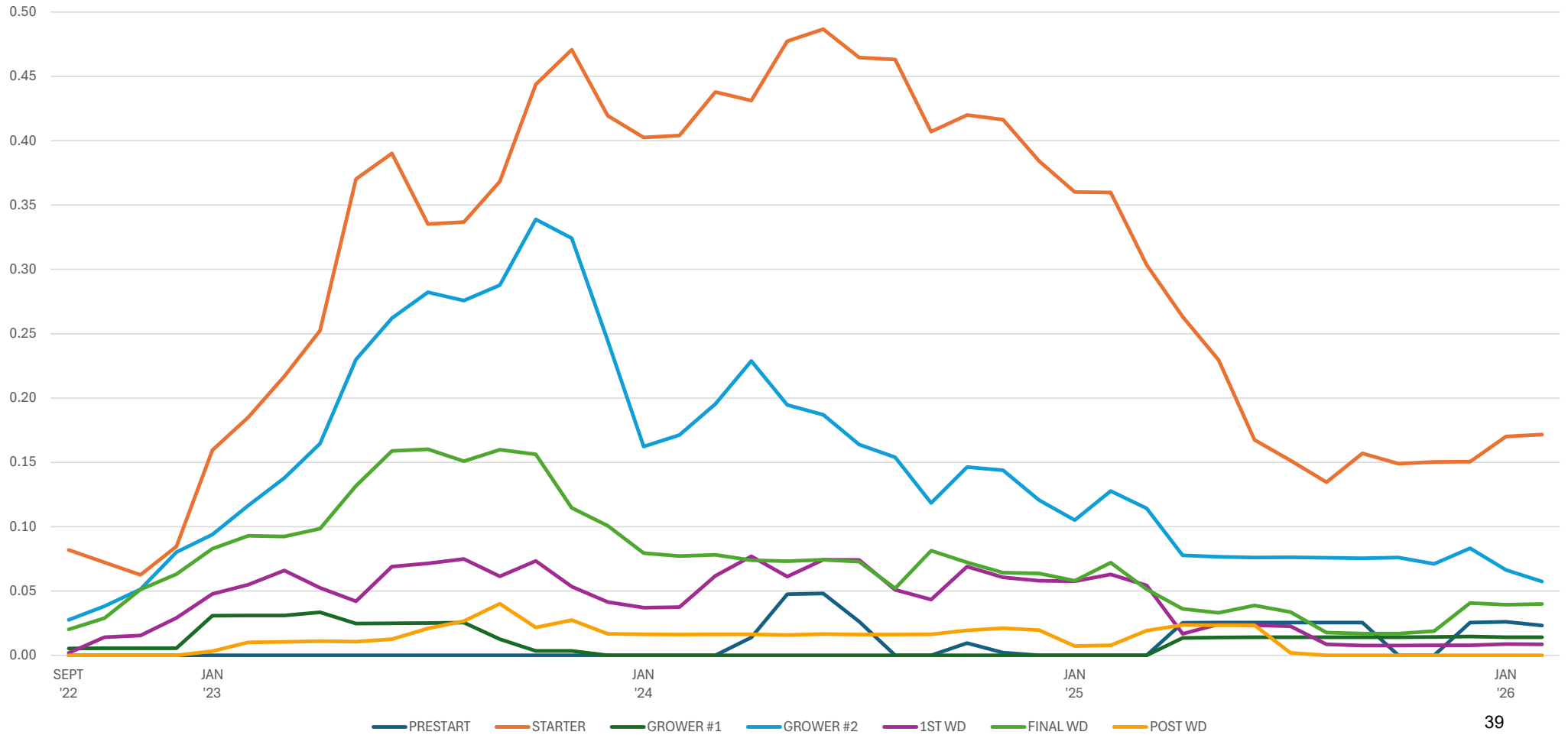
ORGANIC ACIDS IN BROILER FEED



PHYTOGENICS IN BROILER FEED



MYCOTOXIN INHIBITORS IN BROILER FEED



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↑ Rising Feed Costs



↑ Increasing Mortality



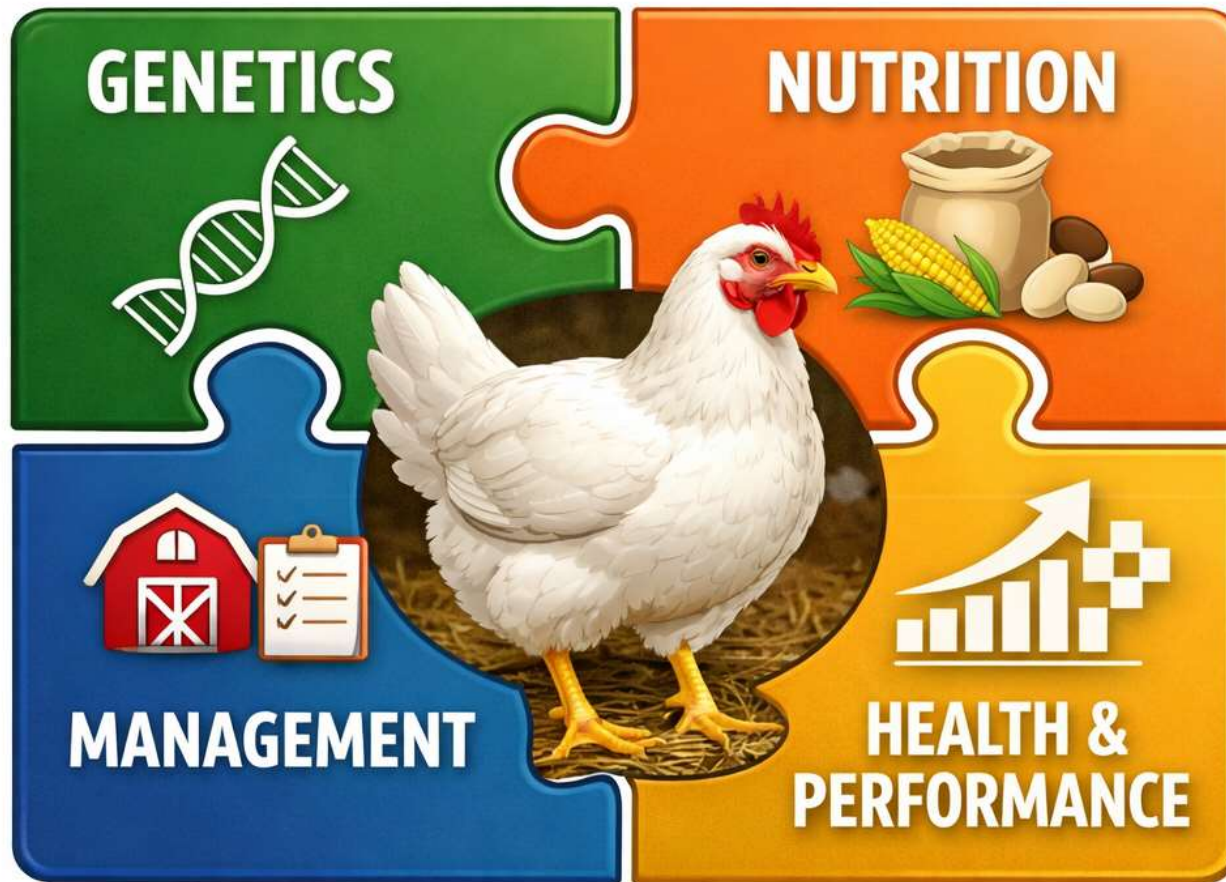
↑ Heavier Bird Weight



Consumers Want MORE CHICKEN!



More LBS of Chicken!



ALL THE PIECES WORKING TOGETHER

For a Healthy, Productive Flock

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Thank you!

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